



STATE OF ARIZONA
BOARD OF BEHAVIORAL HEALTH EXAMINERS
1740 WEST ADAMS STREET, SUITE 3600
PHOENIX, AZ 85007
PHONE: 602.542.1882 FAX: 602.364.0890
Board Website: www.azbbhe.us
Email Address: information@azbbhe.us

DOUGLAS A. DUCEY
Governor

TOBI ZAVALA
Executive Director

BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES
May 4, 2018

Members Present: Kimberly Bailey, Bradley Barnett, Chip Coffey, Mary Coonrod, Cedric Davis, Gary Goodwin, Meaghan Kramer, Heidi Quinlan, Jerri Shields,

Members Absent: Gerald Szymanski

Staff Present: Tobi Zavala, Executive Director; Marc Harris, A.A.G., Donna Dalton, Deputy Director; Joey Ordonez, Assistant Director; Charlene Garcia, Operations Manager; Elma Brambila, Credentialing Specialist

1. Call to Order

A meeting of the Arizona Board of Behavioral Health Examiners was called to order on May 4, 2018 at 9:07 a.m. with Ms. Shields presiding.

2. Roll Call

See above.

3. Minutes: review, consideration and action

A. March 23, 2018, teleconference meeting minutes

Mr. Coffey moved, seconded by Dr. Davis, to approve the teleconference meeting minutes for the March 23, 2018 meeting as submitted. The motion passed unanimously. Ms. Coonrod and Mr. Goodwin abstained.

B. April 6, 2018, general meeting minutes

Mr. Barnett moved, seconded by Dr. Davis, to approve the general meeting minutes for the April 6, 2018 meeting as submitted. The motion passed unanimously. Mr. Coffey abstained.

C. April 6, 2018, executive session minutes/agenda item 7A

Mr. Barnett moved, seconded by Dr. Davis, to approve the executive session minutes for the April 6, 2018 meeting agenda item 7A as submitted. The motion passed unanimously. Mr. Coffey abstained.

D. April 6, 2018, executive session minutes/agenda item 8G

Mr. Barnett moved, seconded by Dr. Davis, to approve the executive session minutes for the April 6, 2018 meeting agenda item 8G as submitted. The motion passed unanimously. Mr. Coffey abstained.

4. Notification of Deficiencies

Jennifer Woodson appeared from the list of 7 and addressed the Board.

5. Consent Agenda: review, consideration and action

A. Cases recommended for dismissal

1. 2018-0075, Anthony Bratko, LPC-14567 and LISAC-11892
2. 2018-0076, Kathleen Bynum, LPC-2468
3. 2018-0065, Sherri Joe, LISAC-11492
4. 2018-0069, Janelle Taylor, LMSW-16540
5. 2018-0066, Harry Tsosie, LISAC-11041

Following discussion, Ms. Bailey moved, seconded by Mr. Coffey, to approve the consent agenda item 5(A)(2, 3, and 5). The motion passed unanimously.

1. 2018-0075, Anthony Bratko, LPC-14567 and LISAC-11892
Ms. Zavala summarized the results of the Board's investigation.

The complainant appeared telephonically and addressed the Board.

The professional appeared and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Mr. Barnett, to dismiss the complaint. The motion passed unanimously.

4. 2018-0069, Janelle Taylor, LMSW-16540

The complainant requested that the case be pulled from the consent agenda. Ms. Zavala provided the Board with a brief overview of the case. Thereafter, the complainant addressed the Board and reiterated her request that the Board order the professional to either change or shred her clinical records. The complainant asked the Board if it received the audio recording she recently submitted. Ms. Zavala responded by stating that the Board received the audio recording late the previous afternoon. Ms. Zavala added that due to when the Board received the audio recording, Board staff was not able to listen to it prior to the meeting. The complainant stated that the audio recording corroborated her complaint that the professional documented her sessions incorrectly. The professional addressed the Board and stated that upon learning of the complainant's concerns, she reviewed all of her clinical records and after having done so believes that her documentation accurately reflected her sessions with complainant.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Shields moved, seconded by Dr. Davis, to dismiss the complaint. The motion passed unanimously.

At the direction of the Board, Ms. Zavala stated that Board staff would listen to the audio recording and if it changed the analysis set forth in the investigative report, she would place this matter on next month's agenda for the Board's reconsideration.

B. Cases recommended for dismissal with a letter of concern

N/A

C. Cases recommended for release from consent agreements

1. 2016-0117, Jody Barba, LAC-12972 (active-restricted)
2. 2017-0119, Paula Cooper, LMSW-13466
3. 2016-0120, Marcy Mevorach, LCSW-12448 and LASAC-13047
4. 2017-0103, Shirley Vives, LPC-13209 (active-restricted)
5. 2016-0078, Anita Williams, LAC-13382

Following discussion, Mr. Barnett moved, seconded by Dr. Davis, to approve the consent agenda item 5(C). The motion passed unanimously.

D. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.

N/A

E. Cases recommended for acceptance of a proposed signed non-disciplinary consent agreement. The

Board will review, discuss, and may vote to take action on the following case(s): With respect to the cases identified under 5(E)(2) a vote in favor of the non-disciplinary consent agreement will also serve to consolidate the two cases.

1. 2018-0072, Rosemarie Abernethy, LISAC-11355
2. 2017-0083 and 2018-0077, Rosa Lopez, LAC-15514

Following review and discussion by members, Mr. Coffey moved, seconded by Ms. Coonrod, to approve the consent agenda item 5(E). The motion passed unanimously.

6. Administrative Hearings

N/A

7. Formal Interviews

N/A

8. Complaints and other disciplinary matters: review, consideration and action

A. Willis Beasley, LAC applicant

Ms. Zavala summarized the results of the Board’s investigation.

The applicant appeared and addressed the Board.

Following review and discussion, the members agreed to take no action.

B. Jeffrey Cockayne, LPC-13077

Ms. Zavala summarized the results of the Board’s investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Dr. Davis moved, seconded by Mr. Coffey, to open a complaint and accept the signed interim consent agreement. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X	X	X	X	X	X	X	X	
NAY										
Absent										X

C. 2018-0068, Elizabeth Fortune, LISAC-0694

Ms. Zavala summarized the results of the Board’s investigation.

The complainant was properly noticed, but failed to appear.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Bailey moved, seconded by Ms. Kramer, to find the following violations:

- A.R.S. § 32-3251(16)(m), engaging or offering to engage as a licensee in activities that are not congruent with the licensee's professional education, training or experience
- A.R.S. § 32-3251(16)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice

The motion passed unanimously.

Following further discussion, Ms. Bailey moved, seconded by Mr. Coffey, to offer the professional a consent agreement for the voluntary surrender of the professional’s license, and if not signed to remand

the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X	X	X	X	X	X	X	X	
NAY										
Absent										X

Following further discussion, Ms. Bailey moved, seconded by Mr. Coffey, to open a complaint on Francesca Velez LCSW-11532, the owner of the agency. The motion passed unanimously.

D. 2018-0078, Kelly Hughes-Halpin, LMSW-14038

Ms. Zavala summarized the results of the Board's investigation.

The complainant appeared telephonically and addressed the Board.

The professional and her attorney, Stephen Myers, appeared and addressed the Board.

Following review and discussion by members, Ms. Quinlan moved, seconded by Dr. Davis, to find the following violation:

- A.R.S. § 32-3251(16)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice

The motion passed unanimously. Mr. Coffey recused.

Following further discussion, Ms. Quinlan moved, seconded by Ms. Shields, to offer a consent agreement for a decree of censure, and if not signed to invite the professional to participate in a formal interview, and if not accepted to remand the matter to a formal hearing. The motion passed unanimously. Mr. Coffey recused.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X		X	X	X	X	X	X	
NAY										
Absent			recused							X

The Board took a break at 10:25 a.m., reconvening its public meeting at 10:38 a.m.

E. Victor Macias, LAC-15750

Mr. Ordonez summarized the results of the Board's investigation.

The professional appeared and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Mr. Barnett, to open a complaint and find the following violations:

- A.R.S. § 32-3251(16)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice
- A.R.S. § 32-3251(16)(c)(i), any oral or written misrepresentation of a fact by an applicant or licensee to secure or attempt to secure the issuance or renewal of a license

The motion passed unanimously.

Following further discussion, Mr. Coffey moved, seconded by Mr. Barnett, to offer a consent agreement that stipulates the following:

- The professional’s license shall be placed on probation for 24 months
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics
- The professional shall receive therapy twice monthly for the initial 12 months and at the recommendation of the therapist for the remaining time
- Therapy shall focus on the concerns identified in the report, openness, accountability, transparency, loss and dealing with relational aspects
- The professional shall receive clinical supervision from a pre-approved independently licensed behavioral health professional
- The frequency of supervision will be weekly for the initial 12 months and at the recommendation of the clinical supervisor for the remaining time
- Clinical supervision shall focus on documentation, accountability, and behavioral health ethics
- The professional shall attend recovery meetings once weekly

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X	X	X	X	X	X	X	X	
NAY										
Absent										X

F. 2018-0005, Dan Newman, LPC-1885

Ms. Zavala summarized the results of the Board’s investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Mr. Coffey moved, seconded by Ms. Quinlan, to accept the signed modified consent agreement. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X	X	X	X	X	X	X	X	
NAY										
Absent										X

G. Jennifer Woodson, LCSW applicant

Ms. Zavala summarized the results of the Board’s investigation.

The applicant appeared and addressed the Board.

Following review and discussion by members, Mr. Goodwin moved, seconded by Mr. Barnett, to open a complaint for further investigation. The motion passed unanimously.

The Board took a break at 1:30 p.m., reconvening its public meeting at 1:36 p.m.

9. Assistant Attorney General’s Report: Marc Harris, A.A.G.

N/A

10. Temporary licenses: review, consideration and action

N/A

11. Applications for licensure and educational programs: review, consideration and action

A. Review, consideration, and possible action regarding applications for licensure

Counseling

Mr. Coffey moved, seconded by Dr. Davis, to approve 28 applicants as Licensed Associate Counselors, 2

applicants as Licensed Associate Counselors by endorsement, 14 applicants as Licensed Professional Counselors and 16 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Mr. Coffey moved, seconded by Ms. Coonrod, to deny 4 applications based on failure to pass the required exam and 1 application based on failure to meet minimum requirements. The motion passed unanimously.

Social Work

Dr. Davis moved, seconded by Mr. Coffey, to approve 9 applicants as Licensed Clinical Social Workers, 7 applicants as Licensed Clinical Social Workers by endorsement, and 22 applicants as Licensed Master Social Workers. The motion passed unanimously.

Dr. Davis moved, seconded by Mr. Coffey, to deny 5 applications based on failure to pass the required exam, and 6 applications based on failure to take the required exam. The motion passed unanimously.

Substance Abuse

Ms. Quinlan moved, seconded by Ms. Coonrod, to approve 2 applicants as Licensed Independent Substance Abuse Counselors, 2 applicants as Licensed Associate Substance Abuse Counselors and 1 applicant as a Licensed Associate Substance Abuse Counselor by endorsement. The motion passed unanimously.

Ms. Quinlan moved, seconded by Mr. Coffey, to deny 2 applications based on failure to pass the required exam and 1 application based on failure to take the required examination. The motion passed unanimously.

12. Report from Chair

A. Summary of current events

No Report.

B. Discussion regarding the Board's website

Tabled

C. Discussion regarding Regulation vs. Deregulation

Tabled

D. Review, consideration, and possible action regarding the performance and salary review of the Executive Director

Following discussion, Ms. Shields moved, seconded by Ms. Kramer, to review the Executive Director every other year. The motion carried with Mr. Barnett, Ms. Coonrod, Mr. Goodwin, and Ms. Quinlan opposed.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X		X		X		X		X	
NAY		X		X		X		X		
Absent										X

13. Report from the Treasurer

A. Review, consideration, and possible action regarding April financial report

Tabled

14. Report from the Executive Director and/or staff

A. General Agency Operations

No report.

B. Discussion regarding HB2411

Ms. Zavala reported that HB2411 was signed by Governor Ducey on April 17th.

C. Discussion regarding May, June and July Board meetings

Ms. Zavala reminded members that the next regular Board meeting would be July 13th and to plan on a full day. Additionally, she shared that there were a couple of high priority cases that may need to be heard by then and if so, she would be reaching out for a special meeting.

D. Review, consideration, and possible action regarding the adoption and/or modifications of the initial draft of proposed rulemaking

Ms. Dalton presented an initial draft of a notice of proposed rulemaking.

Following review and discussion by members, Mr. Davis moved, seconded by Mr. Coffey, to approve that the initial draft of proposed rulemaking, with modifications requested by members, be put forth for public feedback. The motion passed unanimously.

E. Discussion regarding the scope of practice for a LASAC/LISAC

Tabled

F. Discussion regarding life coaches

Tabled

G. Discussion regarding court appointed and therapeutic interventionist complaints

Tabled

H. Discussion regarding emails in client records

Tabled

15. Request for extension of inactive status: review, consideration and action

N/A

16. National and regional news regarding the profession(s)

N/A

17. Future agenda items

A. Discussion regarding development of templates for treatment plans and progress notes

B. Discussion regarding Clinical supervision exemption requests for size and geographic location pursuant to R4-6-212.01

18. Call for public comment

None

19. Establishment of future meeting dates

The next telephonic meeting is scheduled for Tuesday, May 29, 2018, and Friday, June 29, 2018 at 8:00 a.m. for purposes of reviewing applications for licensure. The next regular meeting is scheduled for Friday, July 13, 2018, at 9:00 a.m., at 1740 W. Adams St., Room C.

20. Adjournment

Dr. Davis moved, seconded by Mr. Coffey, to adjourn. The motion passed unanimously and the meeting was adjourned at 12:44 p.m.

Jerri Shields
Chair

Date

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - May 4, 2018 meeting

COUNSELING

Licensed Associate Counselor - 28			
Heather Brady	Jeffrey Fulkerson	John Lara	Tara Robin
Joel Chabrier	Carly Fullam	Stacy Morgan	Angela Sanfacon
Karen Cobb	Denielle Gallegos	Mercy Mwangi	Andre Sexton
Joshua Crosby	Mary Garcia	Kara Newland	Jennifer Szabo
Ashley Ewing	Megan Gehrlich	Maureen Pace	Sallie Tyrrell
Tara Fischer	Erin Hammit	Heather Peacock	Clare Waddicor
Arienna Ford	Jeannette Hernandez	Jeremy Pumphrey	Jennifer Yorgensen
Licensed Associate Counselor by endorsement - 2			
Samantha Dull	Gloria Mathiesen		
Licensed Professional Counselor - 14			
Salvador Aquino	Lisa Lenius	Zackary Paustian	Caileigh Smith
Cheryl DeHaven	Felicia Marsh	Barbara Plourd	Iliana Tintos
Holly Inman	Marca McCallie	Jeffrey Schill	Chad Willis
Jennifer Israel	Nicholas Miller		
Licensed Professional Counselor by endorsement - 16			
Edna Booker	Tanja Haaland	Austin Obika	Shemeah Richardson
Joyce Delgado	Amanda McCarron	Kristen O'Connell	Nancie Silva Dahl
David Dohm	Julia Neilan-Keaton	Elizabeth Ogren	Jenni Swenson
Carry Green	Janet Norby	Jerry Redd	Lyndsey Young

MARRIAGE AND FAMILY THERAPY

Licensed Associate Marriage and Family Therapist - 5			
Dezerri Black	Virginia Pope	Sophia Sims	Valarie Williams-Siler
Toni Pavese			
Licensed Marriage and Family Therapist by endorsement - 2			
Lori DeChant	Veronica Hernandez		

SOCIAL WORK

Licensed Master Social Worker - 22			
Daniel Altig	Rashonna Davis	Johara Medina	Derek Reece
Katrina Belarmino	Taryn Elwess	Mariel Nellas	Crystal Robeson
Zachary Bodenweber	Lindsay James	Chelsea Penne	Griselda Rodriguez Espericueta
Amanda Carlson	Veronica James	Laura Perry	Guadalupe Tapia
Olivia Casillas	Michael Katz	Kendra Pulley	Ashleigh Whiting
Erlinda Contreras	Amy Kvaal		

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - May 4, 2018 meeting

Licensed Clinical Social Worker - 9			
Jeffrey Ainsa	Kaitlin Galambos	Michelle Kometh	Camille Steffen
Carly Elms	Rahel Hodge	Melissa Nelson	Natalie Webber
Jennifer Flack			
Licensed Clinical Social Worker by endorsement - 7			
Kimberly Barrett	Jacqueline Graham	Jacquelyn Hops	Dana Taylor
Deborah Cunningham	Laura Hildwein	Charolette Riale	

SUBSTANCE ABUSE

Licensed Independent Substance Abuse Counselor - 2			
Andrea Thonvold	Crystal Witt		
Licensed Associate Substance Abuse Counselor - 2			
Aisha Jakachira	Brian Slayne		
Licensed Associate Substance Abuse Counselor by endorsement - 1			
Kim Wolfe			

Arizona Board of Behavioral Health Examiners
Licenses recommended for denial - May 4, 2018 meeting

COUNSELING - 5

Failure to pass the required exam - 4

Chelsea Bogen
Stacy Gerson
Ericka Valdez
Ria Flanagan

Failure to meet minimum requirements - 1

Tricia Nealon

SOCIAL WORK - 11

Failure to pass the required exam - 5

Alejandro Flores Estevan Velasquez
Jennifer Fowler Daniel Stokes
John Muriel

Failure to take the required exam - 6

Julia James Megan Wilson
Marja Morgan Barbara White
Gilbert Demara Thomas Stewart

SUBSTANCE ABUSE COUNSELING - 3

Failure to pass the required exam - 2

Bobbi Merrill
Veronica Walsh

Failure to take the required exam - 1

Gloriana Woodie