



STATE OF ARIZONA  
BOARD OF BEHAVIORAL HEALTH EXAMINERS  
1740 WEST ADAMS STREET, SUITE 3600  
PHOENIX, AZ 85007  
PHONE: 602.542.1882 FAX: 602.364.0890  
Board Website: [www.azbbhe.us](http://www.azbbhe.us)  
Email Address: [information@azbbhe.us](mailto:information@azbbhe.us)

DOUGLAS A. DUCEY  
Governor

TOBI ZAVALA  
Executive Director

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BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES  
June 14, 2019

Members Present: Kimberly Bailey, Chip Coffey, Mary Coonrod, Cedric Davis, Gary Goodwin, Meaghan Kramer, Heidi Quinlan (out at 12:06 p.m.), Gerald Szymanski, Antwan Trotter

Members Absent: Jerri Shields

Staff Present: Tobi Zavala, Executive Director; Sunita Krishna, A.A.G.; Donna Dalton, Deputy Director; Joey Ordonez, Assistant Director

**1. Call to Order**

A meeting of the Arizona Board of Behavioral Health Examiners was called to order on June 14, 2019 at 9:02 a.m. with Mr. Coffey presiding.

**2. Roll Call**

See above.

**3. Minutes: review, consideration and action**

A. *May 10, 2019, general meeting minutes*

Ms. Coonrod moved, seconded by Dr. Davis, to approve the general meeting minutes for the May 10, 2019 meeting as submitted. Mr. Trotter abstained.

**4. Consent Agenda: review, consideration and action**

A. Cases recommended for dismissal

1. *2019-0076, Brenda Blake-Johnson, LISAC-10288*

Ms. Zavala summarized the results of the Board's investigation.

The complainant appeared and addressed the Board.

The professional and her attorney, Scott King, appeared and addressed the Board.

Following review and discussion by members, Ms. Bailey moved, seconded by Ms. Quinlan, to dismiss the complaint. The motion passed unanimously.

B. Cases recommended for dismissal with a letter of concern.

*N/A*

C. Cases recommended for release from consent agreements.

1. *2016-0020, Stacie Barkin, LISAC-11684 (active-restricted) and LPC-13173 (active-restricted)*

2. *2018-0049, Sabit Bojaj, LAC-15698 (active-restricted)*

3. *2018-0014, Alfred Dodini, LCSW-17008 (active-restricted)*

4. *2018-0060, Ronald Martin, LPC-14030 (active-restricted)*

Following discussion, Dr. Davis moved, seconded by Ms. Coonrod, to approve the consent agenda item 4(C). The motion passed unanimously.

- D. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.

N/A

- E. Cases recommended for opening a complaint and dismissing with a letter of concern.

N/A

- F. Cases recommended for acceptance of a proposed signed non-disciplinary consent agreement.

1. 2019-0105, Gaylon Calahan, LMSW-15215
2. 2019-0085, Kelly Hughes-Halpin, LMSW-14038

Following discussion, Dr. Davis moved, seconded by Mr. Trotter, to approve the consent agenda item 4(F). The motion passed unanimously. Mr. Coffey recused.

## **5. Administrative Hearings**

Pursuant to A.R.S. §§ 32-3253(A)(10) and 41-1092.07, the Board will conduct administrative hearings in the following matter(s). During the administrative hearing, the Board may go into executive session to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

N/A

## **6. Formal Interviews**

- A. 2019-0056, Joseph Broussard, LPC-12927 and LISAC-11862

Ms. Zavala provided a summary of the matter.

The complainant was properly noticed, but failed to appear.

The professional and their attorney, Flynn Carey, appeared and addressed the Board.

The professional was sworn in and testified.

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Quinlan, to find the following violation:

- A.R.S. § 32-3251(16)(l), engaging in any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice the licensee's profession

The motion passed unanimously.

Following further discussion, Dr. Davis moved, seconded by Ms. Quinlan, to find the following violation:

- A.R.S. § 32-3251(16)(c)(i), making any oral or written misrepresentation of a fact to secure or attempt to secure the issuance or renewal of a license

The motion passed unanimously.

Following further discussion, Dr. Davis moved, seconded by Ms. Quinlan, to find the following violation:

- A.R.S. § 32-3251(16)(o), failing to furnish information within a specified time to the board or its investigators or representatives if legally requested by the board

The motion failed with Dr. Davis, Ms. Quinlan and Mr. Trotter in favor.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE				X			X			X
NAY	X	X	X		X	X			X	
Absent								X		

Following further discussion, Dr. Davis moved, seconded by Ms. Bailey, to issue an Order of Probation stipulating the following:

- The professional's license shall be placed on probation for 12 months
- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall complete 10 clock hours of pre-approved continuing education in legal, ethical and risk management issues related to providing clinical supervision
- The Board may consider education completed since the complaint was opened

The motion carried with Mr. Goodwin opposed.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE	X	X	X	X		X	X		X	X
NAY					X					
Absent								X		

*B. 2019-0001, Patrick Thomas, LMSW-17070*

Ms. Zavala provided a summary of the matter.

The complainant was properly noticed, but failed to appear.

The professional and his attorney, Larry Cohen, appeared and addressed the Board.

The professional was sworn in and testified.

Following review and discussion by members, Mr. Goodwin moved, seconded by Ms. Coonrod, to issue an Order for a Non-Disciplinary Consent Agreement stipulating that the professional complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics within 12 months. The motion carried with Dr. Davis opposed.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE	X	X	X		X	X	X		X	X
NAY				X						
Absent								X		

**7. Complaints and other disciplinary matters: review, consideration and action**

*A. Elyssa Berman, LMSW-16714*

Mr. Ordonez summarized the results of the Board's investigation.

The professional and her attorney, Flynn Carey, appeared and addressed the Board.

Following review and discussion by members, Mr. Szymanski moved, seconded by Ms. Bailey, to dismiss the complaint with a letter of concern addressing the importance of being aware of their situational surroundings. The motion passed unanimously.

*B. Erik Ish, LAC-16889 (active-restricted)*

Ms. Zavala summarized the results of the Board's investigation.

The professional's attorney, Larry Cohen, appeared and addressed the Board.

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Kramer, to accept the signed interim consent agreement as presented. The motion passed unanimously.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE	X	X	X	X	X	X	X		X	X
NAY										
Absent								X		

*The Board took a break at 10:01 a.m., reconvening its public meeting at 10:14 a.m.*

*C. Rochel Murnighan, LISAC-10686*

Ms. Zavala summarized the results of the Board's investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Ms. Coonrod moved, seconded by Mr. Trotter, to open a complaint for further investigation. The motion passed unanimously.

*D. William Murnigham, LISAC-10531*

Ms. Zavala summarized the results of the Board's investigation.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Coonrod moved, seconded by Ms. Kramer, to open a complaint for further investigation. The motion passed unanimously.

*E. Nicole O'Hare, LAC-16396*

Mr. Ordonez summarized the results of the Board's investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Mr. Szymanski moved, seconded by Ms. Coonrod, to open a complaint and find the following violations:

- A.R.S. § 32-3251(16)(i), engaging in any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice the licensee's profession
- A.R.S. § 32-3251(16)(ii), violating any federal or state law, rule or regulation applicable to the practice of behavioral health as it relates to:
  - A.R.S. § 32-3208, Mandatory reporting of criminal charges

The motion passed unanimously.

Following further discussion, Mr. Szymanski moved, seconded by Ms. Quinlan, to offer the professional a consent agreement that stipulates the following:

- The professional's license shall be placed on probation for 12 months
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in substance use disorders
- The professional shall attend 6 M.A.D.D. meetings

- The professional shall receive clinical supervision twice monthly from a pre-approved independently licensed behavioral health professional. The clinical supervision may not be counted toward independent licensure.
- Clinical supervision shall focus on insight, countertransference, Board statutes and rules, and personal accountability
- The professional shall receive therapy once weekly for three months from a pre-approved dually licensed behavioral health professional. The frequency for the remaining time will be at the recommendation of the therapist
- The focus shall be on issues identified in the Board’s investigative report, substance use, triggers, cravings, relapse prevention, self care and coping skills

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE	X	X	X	X	X	X	X		X	X
NAY										
Absent								X		

*F. 2019-0074, Mary Serlin, LPC-0456*

Mr. Ordonez summarized the results of the Board’s investigation.

The complainant appeared telephonically and addressed the Board.

The professional and her attorney, Larry Cohen, appeared and addressed the Board.

Following review and discussion by members, Ms. Quinlan moved, seconded by Ms. Bailey, to find the following violations:

- A.R.S. § 32-3251(16) (l), engaging in any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice the licensee's profession
- A.R.S. § 32-3251(16)(p), failing to conform to minimum practice standards as developed by the board as it relates to:
  - A.A.C. R4-6-1101 Consent for Treatment
  - A.A.C. R4-6-1102 Treatment Plan
  - A.A.C. R4-6-1103 Client Record
  - A.A.C. R4-6-1104 Financial and Billing Records
  - A.A.C. R4-6-1106 Telepractice

The motion passed unanimously.

Following further discussion, Ms. Quinlan moved, seconded by Ms. Bailey, to offer the professional a consent agreement that stipulates the following:

- The professional’s license shall be placed on probation for 24 months
- The professional shall receive clinical supervision once monthly from a pre-approved independently licensed behavioral health professional
- Clinical supervision shall focus on Board statutes and rules and documentation
- Early release available after 12 months of clinical supervision at the recommendation of the clinical supervisor
- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall complete 3 clock hours of pre-approved continuing education in family court and confidentiality

- The professional shall complete 2 clock hours of pre-approved continuing education in telepractice

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE	X	X	X	X	X	X	X		X	X
NAY										
Absent								X		

*The Board took a break at 12:06 p.m., reconvening its public meeting at 12:14 p.m.*

*G. 2019-0104, Bridgette Turbiville, LAC-17029, LPC applicant*

Ms. Zavala summarized the results of the Board’s investigation.

The complainant appeared telephonically and addressed the Board.

The professional and her attorney, Jeremy Geigle, appeared and addressed the Board.

Following review and discussion by members, Ms. Bailey moved, seconded by Ms. Kramer, to find the following violations:

- A.R.S. § 32-3251(16) (l), engaging in any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice the licensee's profession
- A.R.S. § 32-3251(16)(k), engaging in any conduct or practice that is contrary to recognized standards of ethics in the behavioral health profession or that constitutes a danger to the health, welfare or safety of a client as it relates to the following sections of the ACA Code of Ethics:
  - A.5.c Sexual and/or Romantic Relationship with Former Clients
  - B.6.h Storage and Disposal after Termination

The motion passed unanimously.

Following further discussion, Ms. Bailey moved, seconded by Ms. Shields, to offer a consent agreement for the voluntary surrender of the professional’s license, and if not signed to remand the matter to formal hearing. The motion passed unanimously.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE	X	X	X	X	X	X			X	X
NAY										
Absent							X	X		

Following further discussion, Ms. Bailey moved, seconded by Mr. Trotter, to deny the LPC application based on a finding of unprofessional conduct pursuant to A.R.S. § 32-3275(A)(6). The motion passed unanimously.

	Kimberly Bailey	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski	Antwan Trotter
AYE	X	X	X	X	X	X			X	X
NAY										
Absent							X	X		

**8. Assistant Attorney General’s Report: Marc Harris, A.A.G.**

N/A

**9. Temporary licenses: review, consideration and action**

N/A

**10. Applications for licensure and educational programs: review, consideration and action**

*A. Review, consideration, and possible action regarding applications for licensure*

*Counseling*

Ms. Quinlan moved, seconded by Ms. Bailey, to approve 38 applicants as Licensed Associate Counselors, 31 applicants as Licensed Professional Counselors, and 17 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Ms. Quinlan moved, seconded by Ms. Kramer, to deny 1 application based on a finding of unprofessional conduct, 1 application based on a failure to meet minimum requirements, and 2 applications based on a failure to take the required examination. The motion passed unanimously.

*Marriage and Family Therapy*

Ms. Bailey moved, seconded by Ms. Coonrod, to approve 2 applicants as Licensed Associate Marriage and Family Therapists, 3 applicants as Licensed Marriage and Family Therapists and 13 applicants as Licensed Marriage and Family Therapists by endorsement. The motion passed unanimously.

Ms. Bailey moved, seconded by Ms. Coonrod, to deny 1 application based on a failure to take the required examination. The motion passed unanimously.

*Social Work*

Dr. Davis moved, seconded by Ms. Bailey, to approve 30 applicants as Licensed Master Social Workers, 9 applicants as Licensed Clinical Social Workers, 14 applicants as Licensed Clinical Social Workers by endorsement, 2 applicants as Licensed Baccalaureate Social Workers, and 4 applicants as Licensed Master Social Workers by endorsement. The motion passed unanimously. Mr. Goodwin recused.

Dr. Davis moved, seconded by Ms. Bailey, to deny 4 applications based on a failure to pass the required examination, and 5 applications based on a failure to take the required examination. The motion passed unanimously.

*Substance Abuse*

Mr. Szymanski moved, seconded by Ms. Coonrod, to approve 1 applicant as a Licensed Independent Substance Abuse Counselor by Endorsement, 5 applicants as Licensed Associate Substance Abuse Counselors and 1 applicant as a Licensed Associate Substance Abuse Counselor by endorsement. The motion passed unanimously.

Mr. Szymanski moved, seconded by Ms. Coonrod, to deny 4 applications based on a failure to pass the required examination, 1 application based on a finding of unprofessional conduct and 1 application based on a failure to meet minimum requirements. The motion passed unanimously.

*B. Review, consideration, and possible action regarding applications for educational programs*

N/A

**11. Report from Chair**

*A. Summary of current events*

No Report.

*B. Review, consideration, and possible action regarding recommendation of the personnel subcommittee*

Tabled.

**12. Report from the Treasurer**

*A. Review, consideration, and possible action regarding May financial report*

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Coonrod, to accept the May monthly financial report as presented. The motion passed unanimously.

**13. Report from the Executive Director and/or staff**

*A. General Agency Operations*

No report.

*B. Discussion regarding Board elections for Chair and Secretary/Treasurer*

Ms. Zavala shared that the elections for Board Chair and Secretary/Treasurer will be held at the July 12, 2019 Board meeting.

*C. Discussion regarding HB2747*

Ms. Zavala informed members that HB2747 regarding the general appropriation acts was passed and signed by the Governor. Ms. Zavala reminded the Board that in its FY2019 budget, it requested a \$450,000 appropriation for the State's eLicensing Project, and after seeing ongoing challenges encountered by the Phase 1 participants she could not recommend proceeding with the eLicensing Project. This Bill strikes the language for the allocation that was received by the Board for the State's eLicensing Project; therefore the money will remain in the Board's subaccount.

**14. Request for extension of inactive status: review, consideration and action**

*A. Susan Setzer, LISAC-10623 (inactive)*

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Kramer, to approve the request for extension of inactive status. The motion passed unanimously.

**15. Future agenda items**

Clinical supervision/clinical supervisors

Substantive Policy Statement regarding scope of practice of Substance Abuse Counselors

**16. Call for public comment**

None.

**17. Establishment of future meeting dates**

*The next regular meeting is scheduled for Friday, July 12, 2019, at 9:00 a.m., at 1740 W. Adams St., Board Room C.*

**18. Adjournment**

Dr. Davis moved, seconded by Ms. Coonrod, to adjourn. The motion passed unanimously and the meeting was adjourned at 12:58 p.m.

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Heidi Quinlan  
Secretary/Treasurer

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Date



Arizona Board of Behavioral Health Examiners  
Licenses recommended for approval - June 14, 2019 meeting

**COUNSELING**

<b>Licensed Associate Counselor - 38</b>			
Shellby Aguilar	Patricia Danna-Premo	Erin McGuire	Lavada Roberts
Mears Amundson	Melinda Davis	Maureen Michael	Sherri Sharkins
Cristina Beman	Natalie Denboer	Jessie Moecia	Joy Smith
Douglas Borrmann	Jennifer Dix	Matthew Moffat	Jennifer Sorensen
Zabrina Boudreau	Francis Fountain III	Courtney Ochoa	Hannah Stonehill
Erica Brown	Davia Huber	Sarah Painter	Nathan Terlisner
Danielle Bruce	Casey Johnson	Rebecca Palmer	Shea Turk
Suzanna Cano-King	Abigail Lindsay	Alicia Richardson	Kelli Wagner
Felicia Cota	Evangelina Loya	Allyson Roberts	Jennie Whitmer
Melissa Cumella	Myrna McAfee		
<b>Licensed Professional Counselor - 31</b>			
Benjamin Ayantola	William Flythe	Jill Monson	Grace Shivka
Sylvia Banks	James Heiskell	Crystal Nesfield	Candice Smith
Jeannie Bennett	Chad Krakauskas	Laurie Raymond	Dana Strickland
Amanda Bruns	Candice Mason	Sarah Rogers	Donna Swan
Sharla Christie	Priscila Matei	Bernadette Roumbos	Twyla Webster-Scott
Brandon Curtis	Jessica McCall	Nichole Schlundt	Tawny White
Meg Dufour	Jared McGrath	William Shanahan	Nicole Zahri
Kirsten Eby	Devan Mckenzie	Charles Sharpe	
<b>Licensed Professional Counselor by endorsement - 17</b>			
Shari Borgeson	Jennifer Knowlton	Stacie Meacham	Deborah Pitts
Carol Burns-Wortham	Janice Loboda	Amanda Morse	Rebecca Robles
Kim Fisher	Marjorie Massen	Timothy Mullins	Kara Schwartzman
Judith Fogarty	Bruce McMorran	Kirby Oxenreider	Ellhaum Sivill
Kelly Holiday			

**MARRIAGE AND FAMILY THERAPY**

<b>Licensed Marriage and Family Therapist by endorsement - 13</b>			
Sarah Cappelli	Janis Phelps	Debra Sandgren	Sara Toenies
Judith Fogarty	Nicholas Puchalski	Rena Scharch	Philip Tong
Kathleen Haro	Karen Ruskin	Kathleen Susienka	Clarence Youngs Jr.
Lisa Massaro			
<b>Licensed Associate Marriage and Family Therapist - 2</b>			
Chelsea Hyland	Kristina Ward Deshler		
<b>Licensed Marriage and Family Therapist - 3</b>			
Emily Beck	Courtney Brenner	Tiffany Moser	

Arizona Board of Behavioral Health Examiners  
Licenses recommended for approval - June 14, 2019 meeting

**SOCIAL WORK**

<b>Licensed Master Social Worker - 30</b>			
Lisa Ardizzone	Linda Fry	Britany Luna	Ingrid Ponce
Amber Beasley	Samantha Gilmore	Trudy McCloud	David Porter
Mckayla Bradley	Rachael Goodworth	Eric Miller	Rhanda Pretzer
Shelley Corrigan	Nikole Henry	Lorenzo Mojica	Mindy Robbins
Paola Diaz	Kelley Hollie	Sara Moody	Valeria Valdez
Shannon Duran	Alexis Levitt	Judith Pereida	Kiersten Wells
Helen Ekholt	Kelly Linskey	Brittany Pinaire	Nicole White
Alejandro Flores	Edie Lovell		
<b>Licensed Master Social Worker by endorsement - 4</b>			
Amanda Istvan	Adrienne Koelb	Michelle Miller	Michael Rodway
<b>Licensed Clinical Social Worker - 9</b>			
Joanna Doane Ottavio	Charlotte Koestner	Sarah McGlynn-Moore	Allison Pincus
Laura Hiebert	Devon Lawrence	James Palazzolo	Emily Viola
Ariel Koch			
<b>Licensed Clinical Social Worker by endorsement - 14</b>			
Courtney Boyen	Sandra Fletcher	Jennifer Jepson	Melissa Query
Bethany Camp	Darlene Goatley	Jennifer Luther	Jo-Ann Vaughn
Robert Cleveland	Cara Howell	Cynthia Marzette	Garry Waterman
Tiffany Coletti	Jennifer Jaeckel		
<b>Licensed Baccalaureate Social Worker - 2</b>			
Lauren Keith	Sara Ruiz		

**SUBSTANCE ABUSE**

<b>Licensed Independent Substance Abuse Counselor by endorsement - 1</b>			
Jennifer Knowlton			
<b>Licensed Associate Substance Abuse Counselor by endorsement - 1</b>			
Jamie Penkalski			
<b>Licensed Associate Substance Abuse Counselor - 5</b>			
Timothy McCann	Oswaldo Rodriguez	Alicia Stetler	Ruby Wright
Charissa Pritchard			

Arizona Board of Behavioral Health Examiners  
Licenses recommended for denial - June 14, 2019 meeting

**COUNSELING - 4**

**Failure to take the required exam - 2**

Brittany Canfield  
LaKecha Tripp

**Failure to meet minimum requirements - 1**

Karen Wunder

**Finding of unprofessional conduct - 1**

Maggie Franiuk

**SOCIAL WORK - 9**

**Failure to pass the required exam - 4**

Sally Esparza  
Sarah Korte  
Patricia Mieth  
Robert Taylor

**Failure to take the required exam - 5**

Leonard Archer  
Amy DeTuncq  
Rachelle Ernster  
Patricia Martinez  
Moriah O'Keefe

**SUBSTANCE ABUSE COUNSELING - 6**

**Failure to pass the required exam - 4**

Danielle Begay  
Dorothy Granberry  
Robert Moore, Jr.  
Bradford Ross

**Failure to meet minimum requirements - 1**

Ronnie Manns

**Finding of unprofessional conduct - 1**

Cara Love

**MARRIAGE & FAMILY THERAPY - 1**

**Failure to take the required exam - 1**

Haven Erickson