



STATE OF ARIZONA
BOARD OF BEHAVIORAL HEALTH EXAMINERS
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DOUGLAS A. DUCEY
Governor

TOBI ZAVALA
Executive Director

BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES
December 1, 2017

Members Present: Kimberly Bailey, Bradley Barnett, Chip Coffey, Mary Coonrod, Cedric Davis, Gary Goodwin, Nikole Hintz-Lyon, Meaghan Kramer (out at 11:32 a.m.), Heidi Quinlan, Jerri Shields, Gerald Szymanski

Staff Present: Tobi Zavala, Executive Director; Marc Harris, A.A.G., Donna Dalton, Deputy Director; Joey Ordonez, Assistant Director; Charlene Garcia, Operations Manager

1. Call to Order

A meeting of the Arizona Board of Behavioral Health Examiners was called to order on December 1, 2017 at 9:03 a.m. with Ms. Shields presiding.

2. Roll Call

See above.

3. Minutes: review, consideration and action

A. July 14, 2017, amended general meeting minutes

Mr. Szymanski moved, seconded by Dr. Davis, to invoke the rule of impossibility, and approve the general meeting minutes for the July 14, 2017 meeting as submitted. The motion passed unanimously. Ms. Bailey, Mr. Goodwin, Ms. Hintz-Lyon, Ms. Kramer, and Ms. Shields abstained.

B. August 4, 2017, general meeting minutes

Mr. Barnett moved, seconded by Dr. Davis, to approve the general meeting minutes for the August 4, 2017 meeting as submitted. The motion passed unanimously. Ms. Bailey, Mr. Goodwin, Ms. Hintz-Lyon, and Ms. Kramer abstained.

C. August 8, 2017, teleconference minutes

Ms. Shields moved, seconded by Mr. Coffey, to invoke the rule of impossibility, and approve the teleconference minutes for the August 8, 2017 meeting as submitted. The motion passed unanimously. Ms. Bailey, Mr. Goodwin, Ms. Hintz-Lyon, Ms. Kramer, and Mr. Szymanski abstained.

D. November 3, 2017, general meeting minutes

Mr. Coffey moved, seconded by Ms. Coonrod, to approve the general meeting minutes for the November 3, 2017 meeting as submitted. The motion passed unanimously. Ms. Hintz-Lyon and Mr. Barnett abstained.

E. November 3, 2017, executive session minutes/agenda item 8B

Mr. Coffey moved, seconded by Ms. Coonrod, to approve the executive session minutes for the November 3, 2017 meeting agenda item 8B as submitted. The motion passed unanimously. Ms. Hintz-Lyon and Mr. Barnett abstained.

4. Notification of Deficiencies

LaKecha Tripp from the list of 8 addressed the Board.

5. Consent Agenda: review, consideration and action

A. Cases recommended for dismissal

- a. 2018-0024, *Billi Gadomski, LSAT-15108*
- b. 2018-0026, *Christina Griffin, LASAC-15138*
- c. 2018-0023, *Joan McGillicuddy, LPC-0242*
- d. 2018-0027, *Virginia Ortiz, LCSW-15390*
- e. 2018-0017, *Julie Skakoon, LPC-13162*

Following discussion, Mr. Coffey moved, seconded by Dr. Davis, to approve the consent agenda item 5(A)(b,c,d). The motion passed unanimously.

- a. 2018-0024, *Billi Gadomski, LSAT-15108*

Ms. Zavala summarized information regarding the results of the Board's investigation.

The complainant appeared telephonically and addressed the Board.

The professional appeared telephonically and addressed the Board

Following review and discussion by members, Mr. Barnett moved, seconded by Ms. Quinlan, to dismiss the complaint and remove it from the licensee's complaint history. The motion passed unanimously.

- e. 2018-0017, *Julie Skakoon, LPC-13162*

Ms. Zavala summarized information regarding the results of the Board's investigation.

The complainant appeared and addressed the Board.

The professional and her attorney, John Ager, appeared and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Dr. Davis, to dismiss the complaint. The motion passed unanimously. Ms. Quinlan recused.

B. Cases recommended for dismissal with a letter of concern

- a. 2018-0008, *Pamela Oppper, LCSW-12398*
- b. 2018-0034, *Gary Tupper, LMFT-15134*

Following discussion, Mr. Coffey moved, seconded by Dr. Davis, to approve the consent agenda item 5(B)(b). The motion passed unanimously.

- a. 2018-0008, *Pamela Oppper, LCSW-12398*

Ms. Zavala summarized information regarding the results of the Board's investigation.

The complainant was properly noticed, but failed to appear.

The professional and her attorney, David Derickson, appeared and addressed the Board.

Following review and discussion by members, Mr. Szymanski moved, seconded by Ms. Hintz-Lyon, to dismiss the complaint with a letter of concern addressing the professional's conduct. The motion carried with Dr. Davis opposed. Ms. Kramer recused.

C. Cases recommended for release from consent agreements

- a. 2008-0090, *Bradley Hudson, LPC-10645 (active-restricted)*
- b. 2017-0033, *Jon Joshevama, LMSW-15498 (active-restricted)*
- c. 2017-0112, *Daniel Parke, LCSW-12074 (active-restricted)*

Following discussion, Dr. Davis moved, seconded by Mr. Coffey, to approve the consent agenda

item 5(C). The motion passed unanimously.

- D. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.
 - a. N/A
- E. Cases recommended for acceptance of a proposed signed non-disciplinary consent agreement. The Board will review, discuss, and may vote to take action on the following case(s):
 - a. 2018-0016, Cathy Sanchez, LPC-16649

Following discussion, Dr. Davis moved, seconded by Mr. Coffey, to approve the consent agenda item 5(E). The motion passed unanimously.

The Board took a break at 10:13 a.m., reconvening its public meeting at 10:28 a.m.

6. Administrative Hearings

N/A

7. Formal Interviews

N/A

8. Complaints and other disciplinary matters: review, consideration and action

A. 2016-0081, Salina Hancock Abdul-Bari, LMSW-13868

Ms. Zavala summarized information regarding the professional's motion to dismiss complaint.

The complainant appeared telephonically and addressed the Board.

The professional and her attorney, Michael Ryan, appeared and addressed the Board.

Mr. Szymanski moved, seconded by Ms. Bailey, to go into executive session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice. The motion passed unanimously and the Board went into executive session at 12:18 pm, reconvening its public meeting at 12:32 pm.

Following review and discussion by members, Mr. Szymanski moved, seconded by Ms. Hintz-Lyon, to deny the motion to dismiss the complaint. The motion passed unanimously. Mr. Coffey and Ms. Quinlan recused.

B. 2016-0081 and 2017-0099, Salina Hancock Abdul-Bari, LMSW-13868

Ms. Zavala summarized information regarding possibly consolidating complaint numbers 2016-0081 and 2017-0099.

Following review and discussion by members, Ms. Hintz-Lyon moved, seconded by Ms. Coonrod, to consolidate complaints 2016-0081 and 2017-0099. The motion passed unanimously. Mr. Coffey and Ms. Quinlan recused.

C. 2017-0133, Salina Hancock Abdul-Bari, LMSW-13868

Ms. Zavala summarized information regarding possibly granting additional time for reviewing the complainant and the professional's motion to dismiss the complaint.

The complainant appeared and addressed the Board.

The professional and her attorney, Michael Ryan, appeared and addressed the Board.

Mr. Szymanski moved, seconded by Mr. Barnett to go into executive session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice. The motion passed unanimously and the Board went into executive session at 11:10 am, reconvening its public meeting at 11:32 am.

Following review and discussion by members, Mr. Szymanski moved, seconded by Dr. Davis, to dismiss the complaint without prejudice. The motion carried with Ms. Shields, Ms. Hintz-Lyon and Mr. Barnett opposed. Mr. Coffey recused.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Nikole Hintz-Lyon	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X			X	X	X		X	X		X
NAY		X					X			X	
Absent			recuse								

The Board took a break at 11:32 a.m., reconvening its public meeting at 11:41 a.m.

D. Cyrus Behrana, LAC Applicant

Mr. Ordenez summarized the results of the Board’s investigation.

The applicant appeared and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Mr. Barnett, to open a complaint and find the following violation:

- A.R.S. § 32-3251(16)(m), engaging or offering to engage as a licensee in activities that are not congruent with the licensee’s professional education, training or experience

The motion passed unanimously. Ms. Bailey recused.

Following further discussion, Mr. Coffey moved, seconded by Dr. Davis, to offer a consent agreement that stipulates the following:

- The license will be issued and placed on probation for 12 months subject to successful passage of exam
- The professional shall receive clinical supervision weekly from a pre-approved Licensed Professional Counselor focusing on Board rules and statutes, professional conduct, and behavioral health ethics

and if not signed, to deny the application based on a finding of unprofessional conduct pursuant to A.R.S. § 32-3275(A)(6). The motion carried with Mr. Goodwin and Mr. Szymanski opposed. Ms. Bailey recused.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Nikole Hintz-Lyon	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE		X	X	X	X		X		X	X	
NAY						X					X
Absent	recuse							X			

Following further discussion by members, Mr. Coffey moved, seconded by Mr. Barnett, to refer the case to the Arizona Board of Psychologist Examiners. The motion carried with Mr. Goodwin opposed. Ms. Bailey recused.

The Board took a break at 12:32 p.m., reconvening its public meeting at 12:36 p.m.

E. 2018-0044, Cory Shaw, LPC-10892

Ms. Zavala summarized information results of the Board’s investigation.

The complainant was properly noticed, but failed to appear.

The professional’s attorney, Michael Wulver, appeared and addressed the Board.

Following review and discussion by members, Mr. Barnett moved, seconded by Ms. Hintz-Lyon, to offer

the professional an interim consent agreement. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Nikole Hintz-Lyon	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X	X	X	X	X	X	X	X	X	X
NAY											
Absent											

F. 2018-0045, Cory Shaw, LPC-10892

See results of the matter above.

G. 2016-0042, Chad Waltz, LMSW-15591

Mr. Ordonez summarized information results of the Board’s investigation.

The complainant appeared and addressed the Board.

The professional appeared telephonically and addressed the Board.

Following review and discussion by members, Ms. Quinlan moved, seconded by Dr. Davis, to find the following violation:

- A.R.S. § 32-3251(16)(t), disclosing a professional confidence or privileged communication except as may otherwise be required by law or permitted by a valid written release

The motion passed unanimously.

Following further discussion, Ms. Quinlan moved, seconded by Mr. Coffey, to offer the professional a consent agreement that stipulates the following:

- The license shall be placed on probation for 12 months
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics
- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall complete 3 pre-approved clock hours of continuing education in confidentiality

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Nikole Hintz-Lyon	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X	X	X	X	X	X	X	X	X	X
NAY											
Absent											

H. 2012-0097 and 2017-0065, Janeen Wells, LPC-1339 (active restricted)

Ms. Zavala summarized information regarding the results of the Board’s investigation.

The professional and her attorney, David Derrickson, appeared and addressed the Board.

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Coonrod, to consolidate complaint numbers 2012-0097 and 2017-0065. The motion passed unanimously. Ms. Kramer recused.

Following further review, Dr. Davis moved, seconded by Mr. Barnett, to accept the proposed signed consent agreement as presented. The motion passed unanimously. Ms. Kramer recused.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Nikole Hintz-Lyon	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X	X	X	X	X	X		X	X	X
NAY											
Absent								recuse			

I. 2017-0141, Janeen Wells, LPC-1339 (active restricted)

Ms. Zavala summarized information regarding the results of the Board's investigation.

The complainant appeared and addressed the Board.

The professional and her attorney, David Derrickson, appeared and addressed the Board.

Following review and discussion by members, Dr. Davis moved, seconded by Mr. Coffey, to dismiss the complaint without prejudice. The motion passed unanimously. Ms. Kramer recused.

9. Assistant Attorney General's Report: Marc Harris, A.A.G.

A. Discussion regarding question #9 on the Board's initial license applications
Tabled.

10. Temporary licenses: review, consideration and action

N/A

11. Applications for licensure and educational programs: review, consideration and action

A. Review, consideration, and possible action regarding applications for licensure

Counseling

Mr. Coffey moved, seconded by Ms. Coonrod to approve 14 applicants as Licensed Associate Counselors, 23 applicants as Licensed Professional Counselors and 5 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Mr. Coffey moved, seconded by Ms. Coonrod, to deny 2 applications based on failure to pass the required exam, 4 applications based on failure to meet minimum requirements, 2 applications based on failure to take the required exam and 1 application based on a finding of unprofessional conduct. The motion passed unanimously.

Social Work

Dr. Davis moved, seconded by Mr. Coffey, to approve 10 applicants as Licensed Clinical Social Workers, 4 applicants as Licensed Clinical Social Workers by endorsement, 2 applicants as a Licensed Baccalaureate Social Workers and 30 applicants as Licensed Master Social Workers. The motion passed unanimously.

Dr. Davis moved, seconded by Mr. Coffey, to deny 3 applications based on failure to pass the required exam, and 1 application based on failure to take the required exam. The motion passed unanimously.

Marriage and Family Therapy

Mr. Barnett moved, seconded by Mr. Coffey, to approve 5 applicants as Licensed Associate Marriage and Family Therapists, 1 applicant as a Licensed Associate Marriage and Family Therapist by endorsement, 3 applicants as Licensed Marriage and Family Therapists, and 1 applicant as a Licensed Marriage and Family Therapist by endorsement. The motion passed unanimously. Ms. Bailey recused.

Mr. Barnett moved, seconded by Mr. Coffey, to deny 2 applications based on failure to meet minimum requirements. The motion passed unanimously. Ms. Bailey recused.

Substance Abuse

Mr. Szymanski moved, seconded by Mr. Barnett, to approve 1 applicant as a Licensed Independent Substance Abuse Counselor and 1 applicant as a Licensed Independent Substance Abuse Counselor by endorsement. The motion passed unanimously.

Mr. Szymanski moved, seconded by Mr. Coffey, to deny 2 applications based on failure to pass the required exam, 4 applications based on failure to meet minimum requirements, 1 application based on failure to take the required exam and 1 application based on a finding of unprofessional conduct and failure to meet minimum requirements. The motion passed unanimously.

12. Report from Chair

A. Summary of current events

No report.

B. Discussion regarding Board correspondence

Tabled.

13. Report from the Treasurer

A. Review, consideration, and possible action regarding October financial report

Following review and discussion by members, Mr. Szymanski moved, seconded by Mr. Coffey, to accept the October monthly financial reports as presented. The motion passed unanimously.

B. Review, consideration, and possible action regarding November financial report

Tabled.

14. Report from the Executive Director and/or staff

A. General Agency Operations

No report.

B. Review, consideration and possible action regarding proposed Substantive Policy Statement for supervised work experience acquired outside of Arizona

Ms. Dalton distributed a Substantive Policy Statement regarding applicants for Arizona licensure who have acquired supervision outside of Arizona.

Following review and discussion by members, Mr. Coffey moved, seconded by Mr. Barnett, to approve the Substantive Policy Statement as presented. The motion passed unanimously.

C. Review, consideration and possible action regarding approval of the rulemaking moratorium

Ms. Dalton updated members on the Board's request for an exemption from the rulemaking moratorium.

D. Review, consideration and possible action regarding the Board designees

Ms. Zavala reminded the members that as a Board designee, it is imperative that you respond to compliance requests within 48 hours.

E. Discussion regarding the state board per diem compensation and expense reimbursement report

Ms. Zavala informed members that the report was complete and encouraged the members to read it in its entirety. Ms. Zavala also explained that the report indicated the Board overpaid a total of \$148 in Board member compensation or travel in fiscal year 2016, and that staff recouped the overpaid funds prior to the completion of the report.

F. Discussion regarding relocation of the Board's office

Ms. Zavala informed members of the importance of bringing their newly distributed employee badges to the January meeting for access to the parking garage and new building.

G. Discussion regarding the all licensee letter mailed in November

Ms. Dalton informed members that a letter went out electronically to all licensees updating them on the

Board's physical location move as well as the rule changes that will take effect on January 1, 2018. Ms. Dalton also explained this was the Board's first predominantly electronic communication, however licensees without an email on file were sent the information by mail.

H. Discussion regarding the clinical supervisor supervision training

Ms. Dalton informed members that 22 individuals who provide training to clinical supervisors attended the Board's training on November 15th, and that feedback was very positive. She also informed members that staff plans to do similar trainings in the future on a recurring basis.

I. Discussion regarding applicants with background issues

Tabled.

J. Discussion regarding safety of the public vs behavioral health agency policies

Tabled.

K. Discussion regarding court appointed and therapeutic interventionist complaints

Tabled.

L. Discussion regarding Department of Health Services regulations in regards to practice restrictions and scope of practice

Tabled.

15. Request for extension of inactive status: review, consideration and action

N/A

16. National and regional news regarding the profession(s)

N/A

17. Future agenda items

A. Development of templates for treatment plans and progress notes

18. Call for public comment

No one was present to respond to the call for public comment.

19. Establishment of future meeting dates

The next meeting is scheduled for Friday, January 19, 2017, at 9:00 a.m.

20. Adjournment

Ms. Coonrod moved, seconded by Mr. Coffey, to adjourn. The motion passed unanimously and the meeting was adjourned at 1:37 p.m.

Gerald Szymanski
Secretary/Treasurer

Date

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - December 1, 2017 meeting

COUNSELING

Licensed Associate Counselor - 14			
Sheila Avery	Mark Coppers	Shana Liddell	Tiffany Scott
Irish Britson	Nereyda Cruz	Mary Moran	Bridgette Turbiville
Simon Burr	Anna Dickson	Regina O'Brien	
Jacquelyn Campbell	Jaimi Driscoll	Deborah Pauley	
Licensed Professional Counselor - 23			
Rebecca Baker	Arcenio Garcia	Marissa Mascorro	Andrew Smith
Lora Cogliani	Kevin Glenn	Stephanie Millar-Haskell	Samuel Taylor
Danielle Contreras	Kristine Hendricks	Shareef Muhammad	Joseph Whitwell
Kandi Crandell	Teri Hourihan	Lisa Rauch	Kristen Widmark
Brandy Enneking	Anthony Ludwig	Roxanne Reynoso	Stephanie Ybarra
Teddy Kay Estes	Jenna Luna	Andrew Schanen	
Licensed Professional Counselor by endorsement - 5			
Mary Belknap	Susan Jacobs	David Swaty	Lori Wingerter
Nicole Ehrmantraut			

MARRIAGE AND FAMILY THERAPY

Licensed Associate Marriage and Family Therapist - 5			
Bethsabe Amador	Mark Grochocki	Alan Ketterling	Kelly Ontiveros
Julie Benton			
Licensed Associate Marriage and Family Therapist by endorsement - 1			
Trudy Johnson			
Licensed Marriage and Family Therapist - 3			
Nancy Frigaard	Liana Hoover	Ebony Winston	
Licensed Marriage and Family Therapist by endorsement - 1			
Pamela Dahl			

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - December 1, 2017 meeting

SOCIAL WORK

Licensed Master Social Worker - 30			
Anne Ahlering	Taylor Detloff	Barbara Kennedy	Courtney Nolen
Antonio Alarcon	Evelyn Duque	Scott Kukar	Carrie Reed
Jordan Berry	Jem Estrella	Elizabeth Leary	Lacy Rohen
Courtney Bogardus	Jennifer Floyd	Lauren Maaser	Ana Sanchez Ramirez
Ginette Botma	Monica Foe	Claudia Martinez	Roni Siebels
Leslie Brown	Rachel Frenzel	Samantha Miller	Katherine Stockdale
Jacqueline Conroy	Delilah Hull	Adlin Morales Aguilu	Teresa Young
Marija Cvijetic	Erin Jones-Cunningham		
Licensed Clinical Social Worker - 10			
Skye Bass	Renee Garnier	Jennifer Matich	Patricia Plum
Helena Caldwell	Cynthia Johnson	Raquel Mrozowski	Marjolein Sieczkowski
Taneyea Cooley	Esther Lopez-Moryl		
Licensed Clinical Social Worker by endorsement - 4			
Sandra Anderson	Debra Carter-Barth	Shawnee McDowell	Ann Rigby
Licensed Baccalaureate Social Worker - 2			
Deena Roach	Ignacio Rodriguez		

SUBSTANCE ABUSE

Licensed Independent Substance Abuse Counselor - 1			
Jennifer Jones			
Licensed Independent Substance Abuse Counselor by endorsement - 1			
Yvonne DeMoss			

COUNSELING - 9

Failure to pass the required exam - 2

Lily Cobham
Rebecca Schade

Failure to take the required exam - 2

Melanie Pariser
Pamela Hunt

Failure to meet minimum requirements - 4

Matthew Staples
Krista Lehman
Erin Jaeger
William Sherman

Finding of unprofessional conduct - 1

Willis Beasley

SOCIAL WORK - 4

Failure to pass the required exam - 3

Carly Glickstein
Gildardo Vergara Calderon
Daniel Esochaghi

Failure to take the required exam - 1

Maria Romero

SUBSTANCE ABUSE COUNSELING - 8

Failure to pass the required exam - 2

Elizabeth Joly
Roger Hills

Failure to take the required exam - 1

Terry Tyner

Failure to meet minimum requirements - 4

Annette Thacker
Atinuke Okunade
Dora Hearne
Sylvia Grab

Finding of unprofessional conduct and failure to meet minimum requirements - 1

Craig Darragh

MARRIAGE & FAMILY THERAPY - 2

Failure to meet minimum requirements - 2

DeAngela Lewis

Michelle Michael