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BEFORE THE ARIZONA BOARD

OF BEHAVIORAL HEALTH EXAMINERS

In the Matter of:

Olivia M. Widner, LAC-20782, Licensed Associate Counselor, In the State of Arizona.

RESPONDENT

CASE NO. 2023-0040
DECREE OF CENSURE

In the interest of a prompt and speedy settlement of the above captioned matter, consistent with the public interest, statutory requirements and responsibilities of the Arizona State Board of Behavioral Health Examiners ("Board"), and pursuant to A.R.S. §§ 32-3281(F) and 41-1092.07(F)(5), Olivia M. Widner ("Respondent") and the Board enter into this Consent Agreement, Findings of Fact, Conclusions of Law and Order ("Consent Agreement") as a final disposition of this matter.

RECITALS

Respondent understands and agrees that:

- Any record prepared in this matter, all investigative materials prepared or received by the Board concerning the allegations, and all related materials and exhibits may be retained in the Board's file pertaining to this matter.
- 2. Respondent has the right to a formal administrative hearing at which Respondent can present evidence and cross examine the State's witnesses. Respondent hereby irrevocably waives their right to such formal hearing concerning these allegations and irrevocably waives their right to any rehearing or judicial review relating to the allegations contained in this Consent Agreement.
- Respondent has the right to consult with an attorney prior to entering into this Consent Agreement.

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- 4. Respondent acknowledges and agrees that upon signing this Consent Agreement and returning it to the Board's Executive Director, Respondent may not revoke their acceptance of this Consent Agreement or make any modifications to it. Any modification of this original document is ineffective and void unless mutually approved by the parties in writing.
- 5. The findings contained in the Findings of Fact portion of this Consent Agreement are conclusive evidence of the facts stated herein between only Respondent and the Board for the final disposition of this matter and may be used for purposes of determining sanctions in any future disciplinary matter.
- 6. This Consent Agreement is subject to the Board's approval, and will be effective only when the Board accepts it. In the event the Board in its discretion does not approve this Consent Agreement, this Consent Agreement is withdrawn and shall be of no evidentiary value, nor shall it be relied upon or introduced in any disciplinary action by any party hereto, except that Respondent agrees that should the Board reject this Consent Agreement and this case proceeds to hearing, Respondent shall assert no claim that the Board was prejudiced by its review and discussion of this document or of any records relating thereto.
- 7. Respondent acknowledges and agrees that the acceptance of this Consent Agreement is solely to settle this Board matter and does not preclude the Board from instituting other proceedings as may be appropriate now or in the future. Furthermore, and notwithstanding any language in this Consent Agreement, this Consent Agreement does not preclude in any way any other state agency or officer or political subdivision of this state from instituting proceedings, investigating claims, or taking legal action as may be appropriate now or in the future relating to this matter or other matters concerning Respondent, including but not limited to violations of Arizona's Consumer Fraud Act. Respondent acknowledges that, other than with respect to the Board, this Consent Agreement makes no representations, implied or

otherwise, about the views or intended actions of any other state agency or officer or political subdivision of the state relating to this matter or other matters concerning Respondent.

- 8. Respondent understands that once the Board approves and signs this Consent Agreement, it is a public record that may be publicly disseminated as a formal action of the Board, and that it shall be reported as required by law to the National Practitioner Data Bank.
- 9. Respondent further understands that any violation of this Consent Agreement constitutes unprofessional conduct pursuant to A.R.S. § 32-3251(16)(n) and may result in disciplinary action pursuant to A.R.S. § 32-3281.
- 10. The Board therefore retains jurisdiction over Respondent and may initiate disciplinary action against Respondent if it determines that they have failed to comply with the terms of this Consent Agreement or of the practice act.

The Board issues the following Findings of Fact, Conclusions of Law and Order:

FINDINGS OF FACT

- Respondent is the holder of License No. LAC-20782 for the practice of counseling in the State of Arizona.
 - 2. From 11/21 09/22, Respondent was employed at Agency as a therapist.
 - 3. Agency is not licensed by the Arizona Department of Health Services.
- 4. Therefore, any unlicensed person would not be able to lawfully provide psychotherapy services at Agency unless they met a different exemption to licensure per Board statute.
 - 5. In 03/22, Respondent obtained her LAC license with the Board.
- 6. According to Respondent's personnel records with Agency, she began providing psychotherapy services to clients at Agency on 12/21/21.
- 7. This means that from 12/21/21 03/01/22, Respondent was unlawfully providing psychotherapy services without a license to do so.

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- Respondent represented that Complainant told Respondent she could provide psychotherapy services at Agency if was working under Complainant's license while her LAC was pending.
- 9. On 09/17/22, Respondent emailed Board staff expressing concern that Complainant was modifying Respondent's notes.
- 10. On 09/19/22, Complainant became aware that Respondent was communicating with the Board.
- 11. The same day on 09/19/22, Complainant discovered that Respondent sent confidential and proprietary company information with patient health information to Respondent's personal email.
- According to Respondent's personnel records, on at least 19 separate instances,
 Respondent forwarded Agency emails and client information to a non-Agency email.
- 13. Respondent represents she began sending this confidential information to her personal email for the following reasons:
 - a. To protect herself from claims Complainant may make against Respondent.
 - Respondent believed Complainant was editing her notes because she would notice pieces removed after Complainant signed notes.
 - Respondent wanted to protect herself from retaliation and ensure the client's wishes for continuity of care were being respected.
- 14. Despite Respondent representing she contacted Board staff and an ethics professor to express concerns with Complainant as part of her ethical decision-making model, neither Board staff nor the ethics professor advised Respondent to forward client information to her personal email.
- 15. Respondent represents that her ethics professor cautioned her against escalating the issue with Complainant, to avoid possible retaliation.

- 16. There is no record within the clinical supervision records that Respondent addressed her concerns with Complainant.
- 17. Respondent believed it was acceptable to forward confidential client information to her personal email and did not need an ROI because she felt she was part of Agency.
- 18. Based on employment documents received by the Board, Respondent was employed by Agency at the time the records were transferred.
- 19. On 03/09/22, Respondent signed a Counseling Service Agreement with Agency which included the following:
 - a. Respondent agrees to comply with requirements of HIPAA and Agency policies regarding confidentiality of PHI.
 - Respondent shall use best efforts to safeguard confidential information and protect it from disclosure, misuse, loss, or theft.
 - c. Respondent will not remove or transfer any confidential information from the premises of Agency, or electronically remove or transfer and confidential information from Agency premises, network, or EMR except as authorized by Agency.
- 20. Respondent violated Agency's policy by electronically removing confidential client information from Agency records and transferring this information to her personal email without prior authorization to do so.

CONCLUSIONS OF LAW

1. The Board has jurisdiction over Respondent pursuant to A.R.S. § 32-3251 *et seq.* and the rules promulgated by the Board relating to Respondent's professional practice as a licensed behavioral health professional.

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| 1 | 2. The conduct and circumstances described in the Findings of Fact constitute a |
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| 2 | violation of A.R.S. § 32-3251(16)(ii), violating any federal or state law, rule or regulation |
| 3 | applicable to the practice of behavioral health, as it relates to: |
| 4 | A.R.S. § 32-3286. Unlawful practice; unlawful use of title; violation; classification |
| 5 | civil penalty; exception |
| 6 | 3. The conduct and circumstances described in the Findings of Fact constitute a |
| 7 | violation of A.R.S. § 32-3251(16)(gg), failing to follow federal and state laws regarding the |
| 8 | storage, use and release of confidential information regarding a client's personal identifiable |
| 9 | information or care. |
| 10 | ORDER of CENSURE |
| 11 | Based upon the foregoing Findings of Fact and Conclusions of Law, the parties agree to |
| 12 | the provisions and penalties imposed as follows: |
| 13 | 1. Respondent is hereby censured, which is an official action against their license |
| 14 | for their conduct as set forth in the Findings of Fact. |
| 15 | This Consent Agreement shall be effective on the date of entry below. |
| 16 | 3. This Consent Agreement is conclusive evidence of the matters described herein |
| 17 | and may be considered by the Board in determining appropriate sanctions in the event a |
| 18 | subsequent violation occurs. |
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| 20 | PROFESSIONAL ACCEPTS, SIGNS AND DATES THIS CONSENT AGREEMENT |
| 21 | Olivia M. Widner Olivia M. Widner (Aug 25, 2023 13:10 PDT) Aug 25, 2023 |
| 22 | Olivia M. Widner Date |
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BOARD ACCEPTS, SIGNS AND DATES THIS CONSENT AGREEMENT

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2 Aug 28, 2023 By: 3 TOBI ZAVALA, Executive Director Date Arizona Board of Behavioral Health Examiners 4 5 **ORIGINAL** of the foregoing filed \underline{Aug} 28, 2023 6 Arizona Board of Behavioral Health Examiners 7 1740 West Adams Street, Suite 3600 Phoenix, AZ 85007 8 **EXECUTED COPY** of the foregoing sent electronically Aug 28, 2023 9 10 Mona Baskin Assistant Attorney General 11 2005 North Central Avenue Phoenix, AZ 85004 12 Olivia M. Widner 13 Address of Record Respondent 14 Flynn P. Carey 15 2600 N. Central Ave., Suite 1000 Phoenix, AZ 85004 16 Attorney for Respondent 17 18 19

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