



STATE OF ARIZONA
BOARD OF BEHAVIORAL HEALTH EXAMINERS
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DOUGLAS A. DUCEY
Governor

TOBI ZAVALA
Executive Director

BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES
January 15, 2015

Members Present: Jerri Shields, Kirk Bowden, Mary Coonrod, Patricia Dobratz (out at 1:05 p.m.), Gloria Gabler, Sally Jones, Chip Coffey, Gerald Szymanski

Staff Present: Tobi Zavala, Executive Director; Donna Dalton, Deputy Director; Marc Harris, A.A.G.; Joey Ordonez, Enforcement Manager; Elma Brambila, Mary Wilson

Staff by telephone: Mary Jo Foster, Solicitor General's Office

1. Call to Order

The meeting of the Arizona Board of Behavioral Health Examiners was called to order on January 15, 2015, at 9:02 a.m. with Ms. Shields presiding.

2. Roll Call

See above.

3. Minutes: review, consideration and action

Dr. Bowden moved, seconded by Ms. Jones, to approve the general meeting minutes from the December 4, 2014, meeting as submitted. The motion passed unanimously. Mr. Szymanski abstained from the vote.

Dr. Bowden moved, seconded by Dr. Gabler, to approve the 9:50 a.m. executive session minutes from the December 4, 2014, meeting as submitted. The motion passed unanimously. Mr. Szymanski abstained from the vote.

Dr. Bowden moved, seconded by Dr. Gabler, to approve the 12 noon executive session minutes from the December 4, 2014, meeting as submitted. The motion passed unanimously. Mr. Szymanski abstained from the vote.

4. Notification of Deficiencies

No one appeared from the list of 2.

5. Consent Agenda: review, consideration and action

A. 2012-0102, *Jeffrey Schill, LAC-13468 (active restricted)*

Initial review, consideration, and action regarding request for release from the consent agreement.

B. 2012-0147, *John Lynch, LMSW-13555 (active restricted)*

Initial review, consideration, and action regarding request for release from the consent agreement.

Dr. Bowden moved, seconded by Ms. Coonrod, to accept the consent agenda as presented. The motion passed unanimously.

The Board took a break at 9:22 a.m., reconvening its public meeting at 9:34 a.m.

6. Administrative Hearings 10:00 AM

A. 2012-0119 and 2013-0025, Anthony Parrish, LISAC-1381

Mary Jo Foster, Solicitor General’s Office, appeared telephonically to advise the Board.

Mr. Parrish appeared telephonically and made an opening statement.

Mr. Harris, A.A.G., appeared on behalf of the State and made an opening statement.

Joey Ordonez, Enforcement Manager, was sworn and testified on behalf of the State.

Dr. Larry Sideman was sworn and testified on behalf of the State.

The Board took a break at 11:25 a.m., reconvening its public meeting at 11:34 a.m.

Ms. Shields admitted State’s Exhibits 1-39 into evidence. All sealed except 1, 2, 3, 24 and 37.

Mr. Parrish was sworn and testified.

Ms. Shields admitted Respondent’s Exhibits pages 1-7 into evidence.

Mr. Harris, A.A.G., and Mr. Parrish made closing statements.

Dr. Gabler moved, seconded by Dr. Bowden, to accept the factual allegations as findings of fact. The motion passed unanimously.

Following review and discussion, Ms. Shields moved, seconded by Ms. Dobratz, to accept the allegations of unprofessional conduct as conclusions of law. The motion passed unanimously.

Following further discussion, Ms. Dobratz moved, seconded by Dr. Bowden, to issue an order to revoke the professional’s license. The motion passed unanimously.

	Kirk Bowden	Chip Coffey	Mary Coonrod	Patricia Dobratz	Gloria Gabler	Sally Jones	Jerri Shields	Gerald Szymanski	Vacant	Vacant	Vacant	Vacant
AYE	X	X		X	X	X	X	X				
NAY												
Recuse			X									

7. Formal Interviews

None

The Board took a break at 1:05p.m., reconvening its public meeting at 1:37 p.m.

8. Complaints and other disciplinary matters: review, consideration and action

A. *Kimberly Carrington , LAC applicant*

Tabled

B. *2014-0065, Amy Davidson, LMSW-12812*

Tabled

C. *Amy Davidson, LMSW-12812*

Tabled

D. *Teresa Hare, LCSW-12121*

Ms. Zavala summarized the results of the Board's investigation.

The professional and her attorney, Nicholas Meza, appeared and addressed the Board.

Dr. Bowden moved, seconded by Ms. Coonrod, to open a complaint and dismiss it with a letter of concern addressing the Board's concern with the licensee not following recommended discharge summary. The motion passed unanimously.

E. *Deborah Harper, LMSW applicant*

Tabled

F. *Bradley Harris, LMSW applicant*

Ms. Zavala summarized the results of the Board's investigation.

The professional and his attorney, Jeffrey Campbell, appeared and addressed the Board.

Following review and discussion, members agreed that no further action is necessary regarding the background investigation.

G. *Anwar Hassan, LSAT applicant*

Tabled

H. *Robert Holtsoi, LAC applicant*

Ms. Zavala summarized the results of the Board's investigation.

The professional and his supervisor, Roy Johnson, appeared and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Dr. Bowden, to open a complaint and find the following violations:

- A.R.S. §32-3251(15)(l), any conduct, practice, or condition that impairs the ability of the licensee to safely and competently practice
- A.R.S. §32-3251(15)(c)(i), any oral or written misrepresentation of a fact by an applicant or licensee to secure or attempt to secure the issuance or renewal of a license

The motion passed unanimously.

Following further discussion, Dr. Bowden moved, seconded by Mr. Szymanski, to offer a consent agreement for the issuance of a license that stipulates the following:

- The license will be placed on probation for 24 months
- The licensee will attend a support group twice a week and continue with current sponsor
- Board will be immediately notified of any relapse
- The licensee shall receive clinical supervision four times a month
- The clinical supervisor will submit quarterly reports
- Early release available after 12 months upon recommendation of clinical supervisor

and if not signed, the application will be denied based on a finding of unprofessional conduct pursuant to A.R.S. §32-3275(6). The motion passed unanimously.

	Kirk Bowden	Chip Coffey	Mary Coonrod	Patricia Dobratz	Gloria Gabler	Sally Jones	Jerri Shields	Gerald Szymanski	Vacant	Vacant	Vacant	Vacant
AYE	X	X	X		X	X	X	X				
NAY												
Absent				X								

I. 2014-0051, Frank Jesus, LISAC-0048 (suspended)

Tabled

J. 2013-0082, Loraine Kern, LPC-13954

Tabled

K. 2013-0047, Wendy Kutz, LCSW-2236 (active restricted)

Ms. Zavala summarized information regarding the request for release from the Interim Consent Agreement.

The professional and her attorney, Larry Cohen, appeared in person and addressed the Board.

Following review and discussion, Ms. Coonrod moved, seconded by Dr. Bowden, to release the professional from the Interim Consent Agreement. The motion passed unanimously.

Ms. Coonrod moved, seconded by Dr. Bowden, to issue a letter of concern addressing the importance of maintaining regular attendance at support groups. The motion passed unanimously.

Dr. Bowden moved, seconded by Ms. Coonrod, to offer a non-disciplinary consent agreement that stipulates completion of 12-hours of pre-approved continuing education in gambling education within 12 months. The motion passed unanimously.

L. Todd Obermeyer, LMSW applicant

Ms. Zavala summarized the results of the Board's investigation.

The professional appeared and addressed the Board.

Dr. Bowden moved, seconded by Ms. Coonrod, to open a complaint and dismiss it with a letter of concern addressing accountability of DUI. The motion passed unanimously.

M. 2014-0022, Brittany Poole, LMSW-13718
Tabled

N. 2013-0005, Kimberly Sayles, LMSW-13071 (suspended)
Tabled

O. 2015-0035, Gail Wulbrecht, LPC-10532 (active restricted)
Ms. Zavala summarized information regarding the request for release from the Interim Consent Agreement.

The professional and her attorney, Susan McLellan, appeared in person and addressed the Board.

Following review and discussion, Dr. Bowden moved, seconded by Mr. Coffey, to release the professional from the Interim Consent Agreement. The motion passed unanimously.

Following further discussion, Dr. Bowden moved, seconded by Ms. Shields, to find the following violation:

- A.R.S. §32-3251(15)(I), any conduct, practice, or condition that impairs the ability of the licensee to safely and competently practice

The motion passed unanimously.

Following further discussion, Dr. Bowden moved, seconded by Mr. Szymanski, to offer a consent agreement that stipulates the following:

- The license will suspended
- The suspension shall be stayed for 24 months as long as compliant with terms
- The licensee shall abstain from all use of alcohol
- The licensee shall meet with an addiction psychiatrist at least quarterly
- The treating psychiatrist will monitor abstinence from alcohol and may use random toxicology
- The licensee will abstain from use of prescription medications unless a written explanation of why they are being used is presented to the Board
- The licensee shall continue her psychotherapy focusing on relapse prevention, attention to obsessive-compulsive traits and resolution of anxiety and mood symptoms
- The licensee shall attend recovery meetings twice weekly

and if not signed, to remand the matter to formal hearing. The motion passed unanimously.

	Kirk Bowden	Chip Coffey	Mary Coonrod	Patricia Dobratz	Gloria Gabler	Sally Jones	Jerri Shields	Gerald Szymanski	Vacant	Vacant	Vacant	Vacant
AYE	X	X	X		X	X	X	X				
NAY												
Absent				X								

9. Assistant Attorney General's Report: Marc Harris, A.A.G.

A. Process to follow when Board members receive information directly from third parties.

Mr. Harris provided information regarding communication from third parties to Board members. He advised members they should inform Board staff of any third party communication they receive to ensure transparency.

10. Temporary licenses: review, consideration and action

None

11. Applications for licensure: review, consideration and action

Vicktoria Patzer, LMFT applicant

Dr. Gabler moved, seconded by Dr. Bowden, to rescind this Board's decision to deny the application based on failure to meet minimum requirements. The motion passed unanimously.

Social Work

Ms. Jones moved, seconded by Dr. Bowden, to approve 9 applicants as Licensed Clinical Social Workers, 10 applicants as Licensed Clinical Social Workers by endorsement, 40 applicants as Licensed Master Social Workers, and one applicant as a Licensed Master Social Worker by endorsement. The motion passed unanimously.

Ms. Jones moved, seconded by Dr. Bowden, to deny one application based on failure to take the required exam and 4 applications based on failure to pass the required exam. The motion passed unanimously.

Counseling

Ms. Jones moved, seconded by Ms. Coonrod, to approve 21 applicants as Licensed Associate Counselors, 6 applicants as Licensed Professional Counselors and 2 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Ms. Dobratz moved, seconded by Ms. Coonrod, to deny 5 applications based on not meeting minimum requirements, 2 applications based on failure to pass the required exam, and 4 applications based on failure to take the required exam. The motion passed unanimously.

Substance Abuse

Dr. Bowden moved, seconded by Ms. Coonrod, to approve 5 applicants as Licensed Associate Substance Abuse Counselors, one applicant as a Licensed Independent Substance Abuse Counselor, one applicant as a Licensed Independent Substance Abuse Counselor by endorsement, and one applicant as a Licensed Substance Abuse Technician. The motion passed unanimously.

Dr. Bowden moved, seconded by Ms. Dobratz, to deny 4 applications based on not meeting minimum requirements. The motion passed unanimously.

Marriage and Family Therapy

Ms. Dobratz moved, seconded by Mr. Coffey, to approve one applicant as a Licensed Marriage and Family Therapist and 6 applicants as Licensed Associate Marriage and Family Therapists. The motion passed unanimously.

Ms. Dobratz moved, seconded by Ms. Jones, to deny 2 applications based on not meeting minimum requirements, one application based on failure to pass the required exam, and one application based on failure to take the required exam. The motion passed unanimously.

12. Report from Chair

A. Summary of current events

No report.

B. Update and review of staffs' implementation of Board's directives and operational objectives.

No report.

C. Discussion regarding role of Board's lobbyist.

Stuart Goodman addressed the Board regarding his role, the legislative process, challenges the Board is currently facing and how those challenges will be addressed.

D. Update regarding additional Board members.

Ms. Shields reported that two new public members have been appointed.

13. Report from the Treasurer

A. Monthly Financial Reports

Members reviewed the monthly financial reports.

Following review, Ms. Shields moved, seconded by Dr. Bowden, to accept the monthly financial reports as presented. The motion passed unanimously.

14. Report from the Executive Director and/or staff

A. General Agency Operations

No report.

B. Review, consideration, and possible action regarding SB1374 update

Tabled

C. Review, consideration, and possible action regarding customer service surveys

Tabled

D. Review, consideration, and possible action regarding updating the Board's website

Tabled

E. Discussion regarding the complaint process.

Tabled

F. Review, consideration, and action regarding Arizona rules for renewal.

Tabled

G. Discussion regarding two Board meetings scheduled for February.

Ms. Zavala reminded members there are two meetings scheduled for February and both will be all day. She indicated that the cases tabled today will be added to the February meetings.

H. Election of Secretary

Ms. Shields moved, seconded by Dr. Bowden, to nominate Ms. Dobratz to serve as Secretary/Treasurer. The motion passed unanimously.

Ms. Dobratz accepted the nomination.

15. Committee reports

A. Personnel Subcommittee update

Tabled

B. Rules Subcommittee update

Tabled

16. National and regional news regarding the profession(s)

A. Discussion regarding American Association of State Counseling Boards

Tabled

B. Discussion regarding NBCC transition

Tabled

17. Future agenda items

None

18. Call for public comment

No one was present to respond to the call for public comment.

19. Establishment of future meeting dates

The next meetings are scheduled for Thursday, February 5, 2015, and Friday, February 6, 2015, at 9:00 a.m., at 3443 North Central Avenue, Room 1705.

20. Adjournment

Dr. Bowden moved, seconded by Mr. Coffey, to adjourn. The motion passed unanimously and the meeting was adjourned at 3:39 p.m.

Patricia Dobratz
Secretary/Treasurer

Date

Arizona Board of Behavioral Health Examiners
January 2015 -- License Approvals

Licensed Associate Counselor -- 21 --

Valerie Alston	Lisa Helms	Lisa Oddo	Andrew Smith
Amy Boylan	Ann Iverson	Jennifer Oetjen	Kelly Williams
Tammy Brewer	Kristin Kennedy	Marissa Orlando-Lawton	Thea Thompson
Patricia Chase	Gayla Lemley	Devin Pinckard	Peter Tolhurst
Sharla Christie	Tiffany Morgan	Krystalrose Schow	Shara Turner
Brian Colwell			

Licensed Professional Counselor -- 6 --

Natalie George	Mary Jane Lessard	James Sapp
Douglas Huezo	Sharon Marshall-French	Diana Zumas

Licensed Professional Counselor by Endorsement -- 2 --

Eileen Kinkelaar	Veronica Powell
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Licensed Master Social Worker -- 40 --

Anabel Aguayo	Julia England	Keitra Hollingsworth	Sascha Navarro
Susan Anzelmo	Emily Frazee	Mariana Jaramillo	Sarah Nunez
Jessica Belter	Alma Garcia	Ashley Jones	Franchesca Revel
Wendy Bertram	Renee Garnier	Diana Kirby	Chel'sea Ryan
Amanda Casas	Tanisha Girley	Alejandra Lara	Kristina Sabetta
Mary Catron	Kylie Golden	Jara Lee	Adriana Salcido
Heather Cawley	Ashley Gorman	Norma Lianci	Sharon Schubitzke
Robin Cowan	Sasharie Haughton	Brenda Limon	Melissa Strehlow
Katherine Desio	Savannah Henrichsen	Michael Loghry	Brianna Van Echo
Tallia Doyle	Sherri Hicks	Emily Monson	Kalie Wolfinger

Licensed Master Social Worker by Endorsement -- 1 --

Ann Schleppi

Licensed Clinical Social Worker -- 9 --

Bethany Anderson	Heather Grasso	Heidi Kaminski	Julie Reese
Erin Bartholmey	Valerie Jackson	Jennifer Nosker	Natalie Wells
Dawnielle Castellanos			

Licensed Clinical Social Worker by Endorsement -- 10 --

Natalee Charlton	Chanda Driscoll	Karen Hasting	Carole Miller
Julie Cole Upham	Gary Goodwin	Susan Kutcher	Lisa Thompson
Sally Darley	Amy Haack		

Licensed Associate Marriage and Family Therapist -- 6--

Stephanie Garnes	Alexandra Chatilovicz	Crystal Krueger
Sherrina Grajeda	Thea Thompson	Kellee Clark

Licensed Marriage and Family Therapist -- 1 --

Geoff Gibson

Licensed Substance Abuse Technician -- 1 --

Ivan Rivera

Licensed Associate Substance Abuse Counselor -- 5 --

Lee Ann Hull

Tomas Gonzalez

Natasha Oliver

Carol Gunderson

Brandon Dellario

Licensed Independent Substance Abuse Counselor --1 --

Danielle Patton

Licensed Independent Substance Abuse Counselor by Endorsement --1 --

Chudi Obijekwu

Arizona Board of Behavioral Health Examiners
January 2015 – License Denials

Counseling -- did not meet minimum requirements (5)

Andrea Borum Heini Aho Sheila Avery
Erica Evans Chris Craig

Counseling -- failure to pass the required exam (2)

LeeAnn Kuang Alexandra Delash

Counseling -- failure to take the required exam (4)

Desiree Dror Lakecha Tripp Alice Glidewell Vanessa Humphrey

Social Work -- failure to pass the required exam (4)

Lindsay Marrinan-Levy Crescentia Tso Lisa Uehling
Blanca Montoya

Social Work -- failure to take the required exam (1)

Julie Neilson

Substance Abuse -- did not meet minimum requirements (4)

Samantha Sandgren Barbara Drake
Michelle Burlin David Giorgio

Marriage & Family Therapy -- failure to take the required exam (1)

Theresa Marson

Marriage & Family Therapy -- failure to pass the required exam (1)

Janis Shankle-Sevougian

Marriage & Family Therapy -- did not meet minimum requirements (2)

Alan Ketterling Mechelle Jungsten