



STATE OF ARIZONA
BOARD OF BEHAVIORAL HEALTH EXAMINERS
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DOUGLAS A. DUCEY
Governor

TOBI ZAVALA
Executive Director

BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES

December 2, 2016

Members Present: Sally Jones, Chip Coffey, Cedric Davis (in at 10:41 am), Patricia Dobratz, Brad Barnett (out at 2:14 pm), Jerri Shields, Mary Coonrod, Heidi Quinlan (in at 9:13 am), Gerald Szymanski

Members Absent: Nikole Hintz-Lyon, Habib Khan

Staff Present: Tobi Zavala, Executive Director; Marc Harris, A.A.G.; Donna Dalton, Deputy Director; Joey Ordonez, Assistant Director; Susan Stumfoll, Operations Manager

1. Call to Order

A meeting of the Arizona Board of Behavioral Health Examiners was called to order on December 2, 2016, at 9:06 a.m. with Ms. Dobratz presiding.

2. Roll Call

See above.

3. Minutes: review, consideration and action

A. September 9, 2016, amended general meeting minutes

Mr. Coffey moved, seconded by Ms. Jones, to approve the amended general meeting minutes from the September 9, 2016 meeting as submitted. The motion passed unanimously. Ms. Quinlan abstained.

B. October 21, 2016, executive session minutes

Mr. Barnett moved, seconded by Mr. Coffey, to approve the executive session minutes for the October 21, 2016 meeting as submitted. The motion passed unanimously. Ms. Shields and Ms. Quinlan abstained.

C. Review, discussion and ratification of October 21, 2016, vote to approve September 9, 2016 executive session minutes/agenda item 8G

Dr. Davis moved, seconded by Ms. Jones, to ratify the October 21, 2016 vote to approve the September 9, 2016 executive session minutes/agenda item 8G. The motion passed unanimously. Ms. Dobratz and Ms. Quinlan abstained.

D. November 4, 2016, general meeting minutes

Mr. Coffey moved, seconded by Ms. Jones, to approve the general meeting minutes from the November 4, 2016 meeting as submitted. The motion passed unanimously. Ms. Coonrod abstained.

4. Notification of Deficiencies

No one from the list of deficiencies addressed the Board.

5. Consent Agenda: review, consideration and action

A. Cases recommended for dismissal

- a. 2016-0122, Audrey Autrey, LPC-15321
- b. 2016-0106, Jennifer Balistreri, LMSW-12207
- c. 2016-0085, Lauren Beals, LMSW-15562
- d. 2015-0087, Kathryn Frier, LISAC-11785 (Suspended)
- e. 2016-0123, Kimberlee Hancock, LMFT-10237

- f. 2016-0048, Rex Smyly, LISAC-10486
- g. 2016-0108, Nancy Taylor, LPC-10994

Following discussion, Ms. Shields moved, seconded by Ms. Jones, to approve the consent agenda item 5(A). The motion passed unanimously.

B. Cases recommended for dismissal with a letter of concern

N/A

C. Cases recommended for release from consent agreements.

- a. 2013-0097, Jean Ware, LCSW-0382 (active-restricted)
- b. 2016-0126, Caitlin Yost, LMSW-13958 (active-restricted)

Following discussion, Ms. Shields moved, seconded by Mr. Coffey, to approve the consent agenda item 5(C). The motion passed unanimously.

D. Cases recommended for opening a complaint, possible disciplinary action and acceptance of a proposed signed consent agreement.

N/A

E. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.

- a. Barbara Ventura, LAC Applicant

Following discussion, Ms. Shields moved, seconded by Mr. Coffey, to approve the consent agenda item 5(E). The motion passed unanimously.

F. Cases recommended for acceptance of a proposed signed non-disciplinary consent agreement.

N/A

The Board took a break at 10:26 a.m., reconvening its public meeting at 10:41 a.m.

6. Administrative Hearings

N/A

7. Formal Interviews

N/A

8. Complaints and other disciplinary matters: review, consideration and action

A. 2011-0013, Jeffrey Aronson, LPC-1655

Mr. Harris, A.A.G., presented the consent agreement that had been negotiated.

The professional could not be reached telephonically at the number provided.

Following review and discussion by members, Dr. Davis moved, seconded by Mr. Coffey, to accept the proposed signed consent agreement. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | X | X | X | X | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | | | | | | X | | X | | | |

B. 2017-0038, Kathleen Baker, LISAC-10663

Ms. Zavala summarized information regarding the results of the Board’s investigation.

The professional appeared telephonically and addressed the Board.

Following review and discussion by members, Ms. Shields moved, seconded by Dr. Davis, to find the following violations:

- A.R.S. § 32-3251(16)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice
- A.R.S. § 32-3251(16)(c)(i), any oral or written misrepresentation of a fact by an applicant or licensee to secure or attempt to secure the issuance or renewal of a license

The motion passed unanimously.

Following further discussion, Ms. Shields moved, seconded by Ms. Coonrod, to offer a consent agreement that stipulates the following:

- The license shall be placed on probation for 24 months
- The professional shall complete a pre-approved 3 semester credit graduate level class in behavioral health ethics
- The professional shall complete 12 clock hours of clinical supervision education that meet the requirements in A.A.C. R4-6-214(A). The 12 clock hours may not be used to meet the continuing education requirements for renewal of licensure or to remain in compliance with the clinical supervisor educational requirements.
- The professional shall be restricted from providing clinical supervision for 24 months

and if not signed to invite the professional to participate in a formal interview and, if not accepted to remand the matter to formal hearing. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | | X | X | X | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | X | | | | | X | | X | | | |

C. Eric Felber, LPC Applicant

Mr. Ordenez summarized information regarding the Board’s investigation.

The applicant appeared and addressed the Board.

Following review and discussion by members, Ms. Shields moved, seconded by Mr. Coffey, to take no action. The motion passed unanimously.

Following further discussion, Ms. Shields moved, seconded by Mr. Coffey, to open a complaint on the applicant’s clinical supervisor. The motion passed unanimously.

D. 2016-0129, Melissa Kinworthy, LASAC-13241

Ms. Zavala summarized information regarding the Board’s investigation.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Coonrod moved, seconded by Ms. Shields, to find the following violations:

- A.R.S. § 32-3251(16)(b), use of fraud or deceit in connection with rendering services as a licensee or in establishing qualifications pursuant to this chapter.

- A.R.S. § 32-3251(16)(n), failing to comply with or violating, attempting to violate or assisting in or abetting the violation of any provision of this chapter, any rule adopted pursuant to this chapter, any lawful order of the board, or any formal order, consent agreement, term of probation or stipulated agreement issued under this chapter as it relates to:
 - A.R.S. § 32-3286 (B), a person not licensed pursuant to this chapter shall not use any of the following designations or any other designation that indicates licensure status, including abbreviations, or claim to be licensed pursuant to this chapter: Licensed Associate Substance Abuse Counselor.

The motion passed unanimously.

Following further discussion, Ms. Coonrod moved, seconded by Mr. Coffey, to offer a consent agreement that stipulates the following:

- The license shall be placed on probation for 12 months
- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall complete a pre-approved 3 semester credit graduate level class in behavioral health ethics

and if not signed to invite the professional to participate in a formal interview and, if not accepted to remand the matter to formal hearing. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | X | X | X | | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | | | | X | | X | | X | | | |

The Board took a break at 12:10 p.m., reconvening its public meeting at 12:52 p.m.

E. 2016-0077, Christy Maxey, LPC-10648

Mr. Ordonez summarized information regarding the Board’s investigation.

The complainant could not be reached telephonically at the number provided.

The professional and her attorney, Susan McLellan, appeared and addressed the Board.

Following review and discussion by members, Mr. Barnett moved, seconded by Mr. Coffey, to find the following violations:

- A.R.S. § 32-3251(16)(kk), failing to make client records in the licensee’s possession promptly available to the client, a minor client’s parent, the client’s legal guardian or the client’s authorized representative on receipt of proper authorization to do so from the client, a minor client’s parent, the client’s legal guardian or the client’s authorized representative
- A.R.S. § 32-3251(16)(p), failing to conform to minimum practice standards as developed by the Board as it relates to:
 - A.A.C. R4-6-1101, Consent for Treatment
 - A.A.C. R4-6-1102, Treatment Plan
 - A.A.C. R4-6-1103, Client Record

The motion passed unanimously.

Following further discussion, Mr. Barnett moved, seconded by Ms. Shields, to offer a consent agreement that stipulates the following:

- The license shall be placed on probation for 12 months

- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall complete a pre-approved 3 semester credit graduate level class in behavioral health ethics

and if not signed to invite the professional to participate in a formal interview and, if not accepted to remand the matter to formal hearing. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | X | X | X | X | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | | | | | | X | | X | | | |

F. 2016-0104 and 2017-0049, Donald Miretsky, LPC-0144

Following review and discussion by members, Ms. Shields moved, seconded by Mr. Coffey, to consolidate the complaints.

The motion passed unanimously.

G. Kristina Petersen, LCSW-13439

Ms. Zavala summarized the results of the Board’s investigation.

The professional appeared and addressed the Board.

Mr. Coffey moved, seconded by Mr. Barnett to go into executive session pursuant to A.R.S. § 38-431.03(A)(2) to review medical records exempt from public inspection. The motion passed unanimously and the Board went into executive session at 11:16 am, reconvening its public meeting at 11:25 am. Mr. Szymanski recused.

Following review and discussion by members, Mr. Coffey moved, seconded by Dr. Davis to open a complaint and to offer an interim consent agreement.

The motion passed unanimously. Mr. Szymanski recused.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | X | X | X | X | X | | X | | X | X | |
| NAY | | | | | | | | | | | |
| Absent | | | | | | X | | X | | | recused |

H. 2015-0082, Judith Pike, LCSW-1535

Ms. Zavala summarized information regarding the Board’s investigation.

The complainant appeared telephonically and addressed the Board.

The professional appeared telephonically and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Ms. Shields, to find a violation of:

- A.R.S. § 32-3251(15)(x), exploiting a client, former client or supervisee. For purposes of this subdivision, “exploiting” means taking advantage of a professional relationship with a client, former client or supervisee for the benefit or profit of the licensee.

The motion passed unanimously.

H. 2016-0001, Judith Pike, LCSW-1535

Mr. Ordonez summarized information regarding the Board’s investigation.

The complainant was properly noticed, but did not appear.

The professional appeared telephonically and addressed the Board.

Following review and discussion by members, Ms. Quinlan moved, seconded by Mr. Coffey, to find the following violations:

- A.R.S. § 32-3251(15)(ii), violating any federal or state law, rule or regulation applicable to the practice of behavioral health as it relates to:
 - A.R.S. § 13-3620, Duty to Report
- A.R.S. § 32-3251(15)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice

The motion passed unanimously.

Following further discussion, Ms. Quinlan moved, seconded by Mr. Coffey, to consolidate complaints 2016-0001 and 2015-0082.

The motion passed unanimously.

Following further discussion, Ms. Quinlan moved, seconded by Mr. Coffey, to offer a consent agreement that stipulates the following:

- The license shall be placed on probation for 24 months
- The professional shall complete 3 clock hours of continuing education regarding mandated reporting
- The professional shall complete 6 clock hours in family law
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics
- The professional shall receive clinical supervision monthly from a pre-approved independently licensed behavioral health professional
- Clinical supervision shall focus on documentation, countertransference, bias, and military procedures vs NASW code of ethics

and if not signed to invite the professional to participate in a formal interview and, if not accepted to remand the matter to formal hearing. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | | X | X | X | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | X | | | | | X | | X | | | |

J. 2015-0054, Heather Reimann, LMFT-0416

Mr. Ordonez summarized information regarding the Board’s investigation.

The complainant appeared telephonically and addressed the Board.

The professional and her attorney, Charles Hover, appeared and addressed the Board.

Mr. Szymanski moved, seconded by Ms. Shields to go into executive session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice. The motion passed unanimously and the Board went into executive session at 1:59 pm, reconvening its public meeting at 2:16 pm.

Following review and discussion by members, Mr. Coffey moved, seconded by Dr. Davis, to find a violation of:

- A.R.S. § 32-3251(15)(k), any conduct or practice that is contrary to recognized standards of ethics in the behavioral health profession or that constitutes a danger to the health, welfare or safety of a client, as it relates to: the AAMFT Code of Ethics
 - Principle I: Responsibility to Clients, 1.3 Multiple Relationships

The motion carried with Ms. Jones and Mr. Szymanski opposed.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | | X | X | X | X | | | | X | X | |
| NAY | | | | | | | X | | | | X |
| Absent | X | | | | | X | | X | | | |

Following further discussion, Mr. Coffey moved, seconded by Ms. Shields, to find a violation of:

- A.R.S. § 32-3251(15)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice

The motion failed with Mr. Coffey and Ms. Shields in favor.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | | X | | | | | | | | X | |
| NAY | | | X | X | X | | X | | X | | X |
| Absent | X | | | | | X | | X | | | |

Following further discussion, Ms. Shields moved, seconded by Ms. Coonrod, to offer a consent agreement that stipulates the following:

- The license shall be placed on probation for 12 months
- The professional shall complete 6 clock hours of continuing education regarding counter-transference and boundaries
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics

and if not signed to invite the professional to participate in a formal interview and, if not accepted to remand the matter to formal hearing. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | | X | X | X | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | X | | | | | X | | X | | | |

The Board took a break at 3:06 p.m., reconvening its public meeting at 3:17 p.m.

K. Amy Rubin, LASAC-13314 and LAC-15201

Ms. Zavala summarized the results of the Board’s investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Mr. Coffey moved, seconded by Ms. Shields to open a complaint for further investigation. The motion passed unanimously.

L. 2017-0030, Ann Tucker, LPC-13370

Ms. Zavala summarized information regarding the Board’s investigation.

The complainants appeared and addressed the Board.

The professional was properly noticed but failed to appear.

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Shields, to find the following violations:

- A.R.S. § 32-3251(16)(t), disclosing a professional confidence or privileged communication except as may otherwise be required by law or permitted by a valid written release

- A.R.S. § 32-3251(16)(p), failing to conform to minimum practice standards as developed by the Board as it relates to:
 - A.A.C. R4-6-1101, Consent for Treatment
 - A.A.C. R4-6-1102, Treatment Plan
 - A.A.C. R4-6-1103, Client Record

The motion passed unanimously.

Following further discussion, Dr. Davis moved, seconded by Mr. Coffey, to offer a consent agreement that stipulates the following:

- The license shall be placed on probation for 12 months
- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall complete 6 clock hours of continuing education in HIPAA compliance and confidentiality
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics

and if not signed to invite the professional to participate in a formal interview and, if not accepted to remand the matter to formal hearing. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | X | X | X | X | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | | | | | | X | | X | | | |

M. 2012-0097, Janeen Wells, LPC-13389 (active-restricted)

Ms. Zavala summarized information regarding the Board’s investigation.

The professional appeared and addressed the Board.

Following review and discussion by members, Mr. Coffey moved, seconded by Ms. Shields, to open a complaint and find a violation of:

- A.R.S. § 32-3251(16)(n), failing to comply with or violating, attempting to violate or assisting in or abetting the violation of any provision of this chapter, any rule adopted pursuant to this chapter, any lawful order of the board, or any formal order, consent agreement, term of probation or stipulated agreement issued under this chapter.

The motion passed unanimously.

Following further discussion, Mr. Coffey moved, seconded by Ms. Shields, to offer a consent agreement that stipulates the following:

- The license shall be placed on probation for 24 months
- Stayed revocation
- The professional shall terminate her private practice within 60 days
- The professional shall work in an agency licensed by Department of Health Services
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics
- The frequency of clinical supervision received by professional shall be increased to twice monthly
- The above provisions will be incorporated in existing consent agreement executed on 08/25/15

and if not accepted to remand the matter to formal hearing. The motion passed unanimously.

| | Brad Barnett | Chip Coffey | Mary Coonrod | Cedric Davis | Patricia Dobratz | Nikole Hintz-Lyon | Sally Jones | Habib Kahn | Heidi Quinlan | Jerri Shields | Gerald Szymanski |
|--------|--------------|-------------|--------------|--------------|------------------|-------------------|-------------|------------|---------------|---------------|------------------|
| AYE | X | X | X | | X | | X | | X | X | X |
| NAY | | | | | | | | | | | |
| Absent | | | | X | | X | | X | | | |

N. Cheryl Wheeler, LAC-15611

Ms. Zavala summarized information regarding the Board's investigation.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Shields moved, seconded by Mr. Barnett, to open a complaint for further investigation.

O. 2016-0074, Francesca Wolfe, LCSW-0715

Ms. Zavala summarized information regarding the Board's investigation.

The complainant appeared and addressed the Board.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Jones moved, seconded by Ms. Shields, to dismiss the complaint with a letter of concern regarding confidentiality of records and reporting contact information changes to the Board. Dr. Davis recused.

9. Assistant Attorney General's Report: Marc Harris, A.A.G.

N/A

10. Temporary licenses: review, consideration and action

N/A

11. Applications for licensure and educational programs: review, consideration and action

A. Review, consideration, and possible action regarding applications for licensure

Counseling

Ms. Shields moved, seconded by Mr. Coffey to approve 31 applicants as Licensed Associate Counselors, 20 applicants as Licensed Professional Counselors, and 2 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Ms. Shields moved, seconded by Mr. Coffey, to deny 4 applications based on failure to meet minimum requirements, 2 applications based on a failure to take the required exam, and 4 applications based on failure to pass the required exam. The motion passed unanimously.

Social Work

Dr. Davis moved, seconded by Mr. Coffey, to approve 3 applicants as Licensed Clinical Social Workers, 4 applicants as Licensed Clinical Social Workers by endorsement, and 22 applicants as Licensed Master Social Workers. The motion passed unanimously.

Dr. Davis moved, seconded by Mr. Coffey, to deny 4 applications based on failure to pass the required exam. The motion passed unanimously.

Marriage and Family Therapy

Ms. Dobratz moved, seconded by Mr. Coffey, to approve 3 applicants as Licensed Associate Marriage and Family Therapists, and 1 applicant as a Licensed Marriage and Family Therapist. The motion passed unanimously.

Substance Abuse

Mr. Szymanski moved, seconded by Mr. Coffey, to approve 2 applicants as Licensed Independent Substance Abuse Counselors. The motion passed unanimously.

B. Review, consideration, and possible action regarding applications for educational programs

Ms. Shields moved, seconded by Mr. Coffey to approve 1 university master program. The motion passed unanimously.

12. Report from Chair

A. Summary of current events

No report.

B. Discussion regarding chairperson performance

Ms. Dobratz advised members that she was open to negative/positive feedback on her performance as chairperson.

C. Discussing regarding meeting process

Ms. Dobratz asked members their opinion on introductions. Members agreed they would introduce themselves to telephonic participants.

13. Report from the Treasurer

A. Monthly Financial Reports

Tabled.

14. Report from the Executive Director and/or staff

A. General Agency Operations

No report.

B. Discussion regarding behavior analysts transferring jurisdiction from the Arizona Psychologist Board to the Arizona Board of Behavioral Health

Ms. Zavala informed members that there is no pending legislation to transfer jurisdiction for the behavior analysts, but they may want to discuss in the future.

C. Discussion regarding Board members attendance

Members discussed the importance of attending each meeting, as well as communicating timely with Board staff regarding attendance and scheduling.

D. Review, consideration and possible action regarding 2017 calendar

Members discussed having a meeting in January to hold a formal hearing and review licenses only.

E. Review, consideration and possible action regarding tutorials

Ms. Dalton provided information about a proposed testing vendor, Center for Credentialing and Education (“CCE”), to develop and administer the Board tutorial for renewal and clinical supervisor education.

Following review and discussion by members, Ms. Shields moved, seconded by Mr. Coffey to approve CCE to develop and administer the Board tutorial. The motion passed unanimously.

F. Review, consideration and possible action regarding the Board’s Sunset Review

Ms. Zavala notified members that the Board’s Sunset Review is at 9:00 a.m. on December 6, 2016. She will email the agenda for those who would like to attend.

G. Discussion regarding possible relocation of the Board’s office

Ms. Zavala notified members that the Board has been included in the planned move of multiple state agencies to 1740 W. Adams St. She will provide future updates as they become available.

H. Discussion regarding participation with stakeholder group regarding upcoming board reform and legislation

Ms. Zavala notified members that she would be participating in a stakeholder group established to discuss upcoming legislation and potential board reform.

The Board took a break at 4:24 p.m., reconvening its public meeting at 4:28 p.m.

15. Request for extension of inactive status: review, consideration and action

A. Kathryn Grayson-Williams, LCSW-13130

Following review and discussion by members, Dr. Davis moved, seconded by Mr. Coffey, to approve the request for an extension of inactive status. The motion passed unanimously.

16. National and regional news regarding the profession(s)

N/A

17. Future agenda items

Surveys

Website and E-licensing

Rule books

Licensee search

18. Call for public comment

None.

19. Establishment of future meeting dates

The next meeting is scheduled for Friday, January 6, 2016, at 1:00 p.m., at 3443 North Central Avenue, Room 1705.

20. Adjournment

Mr. Coffey moved, seconded by Ms. Shields, to adjourn. The motion passed unanimously and the meeting was adjourned at 4:54 p.m.

Gerald Szymanski
Secretary/Treasurer

Date

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval - December 2, 2016 meeting

COUNSELING

| Licensed Associate Counselor - 31 | | | |
|---|-------------------|----------------------|--------------------|
| Nooshin Adib | Gabrielle Ficchi | Jay Lary | Shelby Schrader |
| Brent Bailey | Diana Friedman | Joseph McCaffrey | Diana Thobe |
| Charles Beard | Michelle Goodwill | Nicole O'Hare | Jacqueline Webster |
| Tawny Bill | Amanda Halamka | Matthew Pierce | Starrisha Williams |
| Martha Burrer | Ashley Hippler | Kimberley Pohl | |
| Donnell Butler | Amanda Irwin | Stefanie Pollack | |
| Ashley Comtois | Vanessa Laguerre | Jordan Rasmussen | |
| Starr Denison | Pallavi Lal | Nicholas Rudgear | |
| Jessica Eisenhauer | Tyler Lamy | Lisa Santos | |
| Licensed Professional Counselor - 20 | | | |
| Monica Carrillo | Aisha Jakachira | Danielle Patton | Kalyn Taylor |
| Amanda Collins | Mimi Kennedy-Ross | Roxanne Prillwitz | Melissa Tejada |
| Morgan Francis | Alison Mell | Shannon Saumalu | Joel Terry |
| Christine Hayes | Brandon Moak | Sigal Simhony Nadler | Dianna Van Sanford |
| Anna Holly | Rachel Nick | Christine Taylor | Stephanie Vawter |
| Licensed Professional Counselor by endorsement - 2 | | | |
| Jennifer Pereira | Mona Shane | | |

MARRIAGE AND FAMILY THERAPY

| Licensed Associate Marriage and Family Therapist - 3 | | | |
|---|---------------|--------------|--|
| Kimberly Ahmadi | Monica Cawley | Erin Sanchez | |
| Licensed Marriage and Family Therapist - 1 | | | |
| Khara Fuentes | | | |

Arizona Board of Behavioral Health Examiners
 Licenses recommended for approval - December 2, 2016 meeting

SOCIAL WORK

| Licensed Master Social Worker - 22 | | | |
|---|----------------|-------------------|--------------------|
| Jordana Barness | Rachel Flater | Randee Luben | Margaret Pelissero |
| Michele Caton-Richardson | Kelli Friedel | Darcy Machado | Karyna Praskins |
| Wendy Cohon | Kelly Gemmill | Kimberly Markins | Hannah Sheridan |
| Ryan Duel | Ean Goldberg | Stephen Marshall | Holli Striegel |
| Andrea Durand | Ellen Hahn | Heather Meinhardt | |
| Jana Easley | Ana Keck | Cynthia McCollum | |
| Licensed Clinical Social Worker - 3 | | | |
| Nakeya Ashe | Joy Golden | Jane Lorenz | |
| Licensed Clinical Social Worker - by endorsement - 4 | | | |
| Tamara Edinger | Jamie Lyons | | |
| Lisa Johnson | Miriam Torrado | | |

SUBSTANCE ABUSE COUNSELING

| Licensed Independent Substance Abuse Counselor - 2 | | | |
|---|--------------|--|--|
| Teresa Mahan | Misty Martin | | |

ACADEMIC PROGRAMS

| Counseling | |
|-------------------|------------------------------|
| Phoenix Seminary | Master of Arts in Counseling |

Arizona Board of Behavioral Health Examiners
Licenses recommended for denial - December 2, 2016 meeting

COUNSELING - 10-

Failure to meet minimum requirements - 4-

Anna Marie Vargas-Leveriza
Sarah Megorden
Jayke Schrecengost
Martha Horton

Failure to take the required exam -2-

Deborah Vanley
Lacey Rojas

Failure to pass the required exam - 4-

Annette Thacker
Will Brainard
Rosalinda Ibarra
Esther Miklofsky

SOCIAL WORK - 4-

Failure to pass the required exam -4 -

Gaines, Kalilah D
Tafuna, David
Jeffrey Horne
Claudia Navarro