

STATE OF ARIZONA BOARD OF BEHAVIORAL HEALTH EXAMINERS 1740 WEST ADAMS STREET, SUITE 3600

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KATIE HOBBS Governor TOBI ZAVALA Executive Director

AZBBHE MISSION STATEMENT

To establish and maintain standards of qualifications and performance for licensed behavioral health professionals in the fields of counseling, marriage and family therapy, social work and substance abuse counseling and to regulate the practice of licensed behavioral health professionals for protection of the public.

BOARD OF BEHAVIORAL HEALTH EXAMINERS NOTICE & AGENDA FOR REGULAR SESSION PUBLIC MEETING

Scheduled for August 9, 2024 at 9:00 AM

1740 West Adams Street, Boardroom C, Phoenix, Arizona 85007
2nd Amended (August 7, 2024)

Pursuant to A.R.S. § 38-431.02, notice is hereby given to the general public and to members of the Arizona State Board of Behavioral Health Examiners that the Board will hold a regular meeting open to the public on the date and at the time indicated above. A full meeting agenda and list of applications to be considered can be found online at www.azbbhe.us or in the lobby of the Board's office building in the binder adjacent to the case displaying meeting notifications.

The Board reserves the right to change the order of items on the agenda, except for those matters set for a specific time. The formal hearings and formal interviews are scheduled to be heard during specific time blocks. The Board Chairperson, however, reserves the right to call cases in random order. Please note that the recommendations listed on the agenda are merely suggested Board actions. Those recommendations do not become final until adopted by the Board. The Board has the authority to accept, reject or modify any recommendation listed on the agenda.

The Board, upon a majority vote of a quorum of the members, may hold an Executive Session on any of the listed agenda items to discuss or consider records exempt by law from public inspection, including the receipt and discussion of information or testimony that is specifically required to be maintained as confidential by state and federal law, or to obtain legal advice. A.R.S. § 38-431.03(A)(2) and (3). Executive Sessions are not open to the public.

The Board usually allows 3-5 minutes per person for public comment on any agenda item: however, depending on the issue presented, the Board Chairperson has the discretion to expand that time.

Americans with Disabilities Act: Persons with a disability may request a reasonable accommodation, such as a sign language interpreter or a copy of this document in alternative format, by contacting Allison Taylor at 602-542-1928 or the TDD number at 800-367-8939.

Board Members

Adalesa Meek, LISAC, LPC, Chairperson
Diane Palacios, LISAC, LPC, Secretary/Treasurer
Robert Charles, Public Member
Kristina Groves, LMFT
Leanette Henagan, LCSW, LISAC
Crystal Krueger, LMFT
Jose Luis Madera, LPC
Dominic Miller, LCSW
Mark Shen, LPC
Antwan Trotter, Public Member
Vacant, Public Member

Vacant, Public Member

If you need to speak to a member of the Board staff regarding an agenda item, please contact Allison Taylor at 602-542-1928 or the TDD number at 800-367-8939.

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The agenda for the meeting is as follows:

- 1. Call to order
- 2. Roll call (staff)
- 3. Minutes: review, consideration and action.

Pursuant to A.R.S. § 38-431.03(A)(2), any discussion of the executive session minutes will take place in executive session.

- A. May 10, 2024, general meeting minutes
- B. May 10, 2024, executive session minutes/Agenda item 7 F
- C. June 14, 2024, general meeting minutes
- D. July 12, 2024, general meeting minutes

4. Consent Agenda:

Consent agenda items may be considered for approval as a single action unless a Board member or interested party wishes to remove an item for discussion.

The Board may go into executive session to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

A. Cases recommended for dismissal.

The Board will review, discuss, and may vote to take action on the following case(s):

- 1. 2024-0341, Derek Allen, LPC-15310
- 2. 2024-0182, Brian French, LPC-22543
- 3. 2024-0187. Sharna Horn. LPC-20897
- 4. 2024-0165, Sandra Lehmann, LPC-14466
- 5. 2024-0179, Sandra Lehmann, LPC-14466
- 6. 2024-0229, Caitlin Navarro Reyes, LMSW-21637
- 7. 2024-0233, Melony Opheim, LCSW-10334
- 8. 2024-0172, Kerry Ramella, LPC-14465
- 9. 2024-0263, Jana Venditte, LPC-22855

B. Cases recommended for dismissal with a letter of concern.

The Board will review, discuss, and may vote to take action on the following case(s):

- 1. 2024-0204, Jara Bender, LCSW-20500
- 2. 2024-0358, Teri Hourihan, LPC-17044
- 3. 2024-0166, Dashanae Lartigue, LMSW-21502
- 4. 2024-0186, Sandra Lehmann, LPC-14466
- 5. 2024-0212, Kaila Moles, LPC-22324
- 6. 2024-0164,2024-0360, Molly Mahoney, LCSW-1326
- 7. 2024-0005, Candace Wilson, LMSW-18498
- 8. 2024-0214. Valerie Wilson. LPC-18815

C. Cases recommended for opening a complaint and dismissing with a letter of concern.

The Board will review, discuss, and may vote to take action on the following case(s):

N/A

D. Cases recommended for acceptance of a proposed signed non-disciplinary consent agreement.

The Board will review, discuss, and may vote to take action on the following case(s):

- 1. 2024-0340, Crystal Boyd, LAC-21603
- 2. 2024-0196, Nancy Chaparro, LMSW-18925
- 3. 2024-0185, Azanean Petty, LMSW-22040
- E. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.

The Board will review, discuss, and may vote to take action on the following case(s):

N/A

- **F.** Cases recommended for acceptance of a proposed signed disciplinary consent agreement. The Board will review, discuss, and may vote to take action on the following case(s):
 - 1. 2024-0223, Keli Dersch-Baldonado, LPC-17337
- G. Cases recommended for opening a complaint and acceptance of a proposed signed disciplinary consent agreement.

The Board will review, discuss, and may vote to take action on the following case(s):

- 1. Jordian Hicks, LMSW Applicant
- H. Cases recommended for opening a complaint and denying for unprofessional conduct.

The Board will review, discuss, and may vote to take action on the following case(s):

N/A

I. Cases recommended for release from consent agreements.

The Board will review, discuss, and may vote to take action on the following case(s):

- 1. 2022-0178, Bridgette Glade, LAC-21074
- 2. 2022-0038, Samantha Higgins, LPC-16841
- 3. 2024-0030, Andrea Morales, LAC-22430
- 4. 2023-0142, Annia Salas, LPC-15763
- 5. 2023-0218 2023-0225, Stephanie Speake, LAC-17610
- 6. 2024-0073, Ericka Valdez, LPC-18591
- 5. Administrative Hearings 12:00 PM

Pursuant to A.R.S. §§ 32-3253(A)(10) and 41-1092.07, the Board will conduct administrative hearings in the following matter(s). During the administrative hearing, the Board may go into executive session to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

A. 2024-0171, Aimee Jarvis, LMSW-21981

Board to conduct a formal hearing.

6. Formal Interviews

Pursuant to A.R.S. § 32-3281, the Board will conduct a Formal Interview in the following matter(s). During a formal interview, the Board may go into executive session to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

7. Complaints and other disciplinary matters: review, consideration and action

The Board may go into executive session to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

Pending complaints represent unproven allegations. On investigation, many complaints are found to be without merit or not of sufficient seriousness to merit disciplinary action against the licensee and are dismissed.

A. 2024-0378, Cagnur Dalton, LMSW-19779

Review, consideration and possible action regarding accepting the signed disciplinary consent agreement.

B. 2025-0004, Olivia Hook, LMFT-15392

Review, consideration and possible action regarding accepting the signed disciplinary consent agreement.

C. 2024-0018, Kimberly Kriesel, LPC-19252

Review, consideration and possible action regarding complaint.

D. 2024-0234, Todd Lawrence, LASAC-15439 (Interim suspension)

Review, consideration and possible action regarding complaint and possible release from interim consent agreement.

E. 2024-0273, Todd Lawrence, LASAC-15439 (Interim suspension)

Review, consideration and possible action regarding complaint.

F. 2024-0321. Valerie Le Grande-Stewart. LMSW-17753

Review, consideration and possible action regarding complaint.

G. 2024-0372, Jessica Reid, LPC-20722

Review, consideration and possible action regarding issuing an Order for the professional to submit to a comprehensive substance abuse evaluation.

8. Assistant Attorney General's Report: Mona Baskin, A.A.G.

The Board may go into executive session to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

N/A

9. Applications for licensure and educational programs: review, consideration and action

The Board may go into executive session to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

A. Review, consideration, and possible action regarding applications for licensure

Names are posted for review in the building lobby of the 1st floor of 1740 W. Adams Street, Phoenix, AZ at least twenty-four (24) hours in advance of the meeting.

B. Review, consideration, and possible action regarding applications for educational programs

10. Report from the Chair

The Board may go into executive session to discuss personnel matters pursuant to A.R.S. § 38-431.03(A)(1), discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2) or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

A. Summary of current events

By law, the summary of current events is limited to summarizing recent occurrences. The Board cannot propose, discuss, deliberate or take legal action on any matter in the summary unless the specific matter is properly noticed for legal action.

11. Report from the Treasurer

- A. Review, consideration, and possible action regarding June financial report
- B. Review, consideration, and possible action regarding July financial report

12. Report from the Executive Director and/or staff

The Board may go into executive session to discuss personnel matters pursuant to A.R.S. § 38-431.03(A)(1), to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2), or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

- A. Review and discussion regarding confidential draft performance audit and sunset review conducted as part of the sunset review process prescribed in Arizona Revised Statutes §41-2951 et seq.
- B. Review, discussion, and possible action regarding communication from Licensee Jason Klarer to the Executive Director/Staff and briefing from ADOA regarding the same.
- C. Review, consideration, and possible action regarding appointing a Board member 2024 delegate to the Association of Social Work Boards.
- D. Discussion regarding the Board's employee engagement survey results.
- E. Update on staff changes.
- F. Discussion regarding Ms. Knape's recent involvement with the American Association of State Counseling Boards AI and research committees.

13. Request for extension of inactive status: review, consideration and action

The Board may go into executive session to discuss personnel matters pursuant to A.R.S. § 38-431.03(A)(1), to discuss confidential records pursuant to A.R.S. § 38-431.03(A)(2), or to obtain legal advice pursuant to A.R.S. § 38-431.03(A)(3).

A. Stacy Wallschlaeger, LMSW-13038 (Inactive Status Extension)

14. Future agenda items

N/A

15. Call for public comment

Those wishing to address the Board do not need to request permission in advance; however, the Board may limit those persons speaking during this time to a reasonable number on any given public matter. In addition, each person wishing to address the Board will be given five (5) minutes to do so. Pursuant to A.R.S. § 38-431.01(H), the Board can only take action on matters listed on the agenda. Action on public comment matters that are not listed on the agenda will be limited to directing staff to study the matter or to schedule the matter for further discussion at a later date.

16. Establishment of future meeting date(s)

17. Adjournment

August 7, 2024

Mili Zarola

Tobi Zavala Executive Director