



STATE OF ARIZONA
BOARD OF BEHAVIORAL HEALTH EXAMINERS
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DOUGLAS A. DUCEY
Governor

TOBI ZAVALA
Executive Director

BOARD OF BEHAVIORAL HEALTH EXAMINERS MEETING MINUTES
April 6, 2018

Members Present: Kimberly Bailey, Bradley Barnett, Chip Coffey (in telephonically at 2:35 p.m., out at 2:36 p.m.), Mary Coonrod (out at 12:41 p.m.), Cedric Davis, Gary Goodwin, Meaghan Kramer, Heidi Quinlan, Jerri Shields,

Members Absent: Gerald Szymanski

Staff Present: Tobi Zavala, Executive Director; Marc Harris, A.A.G., Donna Dalton, Deputy Director; Joey Ordonez, Assistant Director; Charlene Garcia, Operations Manager

1. Call to Order

A meeting of the Arizona Board of Behavioral Health Examiners was called to order on April 6, 2018 at 9:06 a.m. with Ms. Shields presiding.

2. Roll Call

See above.

3. Minutes: review, consideration and action

A. *March 2, 2018, general meeting minutes*

Dr. Davis moved, seconded by Ms. Coonrod, to approve the general meeting minutes for the March 2, 2018 meeting as submitted. The motion passed unanimously. Mr. Barnett abstained.

B. *March 23, 2018, teleconference meeting minutes*

Tabled due to lack of quorum of members to vote.

4. Notification of Deficiencies

No one from the list of 2 addressed the Board.

5. Consent Agenda: review, consideration and action

A. Cases recommended for dismissal

1. 2018-0062, *Diana Vigil, LPC-0805*
2. 2018-0067, *Betty Wittels, LPC-0371*

Following discussion, Dr. Davis moved, seconded by Ms. Kramer, to approve the consent agenda item 5(A). The motion passed unanimously.

B. Cases recommended for dismissal with a letter of concern

N/A

C. Cases recommended for release from consent agreements

1. 2016-0064, *Elizabeth Fortune, LISAC-0694 (active-restricted)*
2. 2013-0100, *Anthony Rubin, LMFT-0202 (active-restricted) and LPC-0259 (active-restricted)*
3. 2011-0108 and 2013-0014, *Debra Shewey, LAC-13010 (active-restricted)*

Following discussion, Dr. Davis moved, seconded by Ms. Coonrod, to approve the consent agenda item 5(C). The motion passed unanimously.

D. Cases recommended for opening a complaint and acceptance of a proposed signed non-disciplinary consent agreement.

N/A

E. Cases recommended for acceptance of a proposed signed non-disciplinary consent agreement. The Board will review, discuss, and may vote to take action on the following case(s):

N/A

The Board took a break at 10:30 a.m., reconvening its public meeting at 10:43 a.m.

6. Administrative Hearings

N/A

7. Formal Interviews

A. 2017-0132, Maureen Maxon, LPC-10172

Marc Harris, A.A.G., appeared on behalf of the Board.

Ms. Zavala provided a summary of the matter.

Complainant was sworn and testified telephonically.

Flynn Carey, attorney for the professional, appeared and addressed the Board.

Ms. Maxon was sworn and testified.

Mr. Barnett moved, seconded by Dr. Davis to go into executive session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice. The motion passed unanimously and the Board went into executive session at 10:44 am, reconvening its public meeting at 10:52 am.

Following review and discussion by members, Ms. Shields moved, seconded by Dr. Davis, to modify the originally proposed consent agreement stipulating the following:

- The professional’s license shall be placed on probation for 24 months
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics
- The professional shall receive clinical supervision monthly from a pre-approved independently licensed behavioral health professional
- Clinical supervision shall focus on current behavioral health documentation standards in Arizona, ethics, and high-conflict cases
- The clinical supervisor shall complete a file audit within 60 days

The motion passed unanimously. The professional agreed to sign the modified consent agreement.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X		X	X	X	X	X	X	
NAY										
Absent			X							X

8. Complaints and other disciplinary matters: review, consideration and action

A. Marcie Edmonds, LPC applicant

Ms. Zavala summarized the results of the Board's investigation.

The applicant and her attorney, Flynn Carey, appeared and addressed the Board.

Following review and discussion by members, Ms. Shields moved, seconded by Ms. Quinlan, to open a complaint and dismiss the complaint with a letter of concern addressing the professional's responsibility to be cognizant of all Board statutes and rules. The motion passed unanimously.

B. 2018-0063, Jennifer Kirshner, LAC-16781

Ms. Zavala summarized the results of the Board's investigation.

The complainant appeared telephonically and addressed the Board.

The professional and her attorney, Russell Kolsrud, appeared and addressed the Board.

Following discussion, Mr. Barnett moved, seconded by Dr. Davis, to dismiss the complaint. The motion passed unanimously.

C. 2017-0081, Erick Lear, LMSW-12496 (interim suspension)

Ms. Zavala summarized the professional's request for release from the interim consent agreement.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Quinlan moved, seconded by Dr. Davis, to table the matter and instructed the professional to submit a report from his therapist. The motion passed unanimously.

The Board took a break at 12:02 p.m., reconvening its public meeting at 12:41 p.m.

D. 2018-0060, Ronald Martin, LPC-14030

Ms. Zavala summarized the results of the Board's investigation.

One complainant appeared telephonically and addressed the Board.

One complainant appeared and addressed the Board.

The professional and his attorney, Larry Cohen, appeared and addressed the Board.

Following review and discussion by members, Ms. Shields moved, seconded by Ms. Bailey, to find the following violation:

- A.R.S. § 32-3251(16)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice

The motion carried with Dr. Davis opposed.

Following further discussion, Mr. Barnett moved, seconded by Ms. Bailey, to offer a consent agreement that stipulates the following:

- The professional's license shall be placed on probation for 12 months
- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall receive therapy once monthly for 12 months
- Therapy shall focus on self-care, burnout, and boundaries

- The professional shall receive clinical supervision twice monthly from a pre-approved independently licensed behavioral health professional
- Clinical supervision shall focus on professional behavior, boundaries, transference, and self-care

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X			X	X	X	X	X	
NAY										
Absent			X	X						X

E. Erin McNeilly, LMSW applicant

Mr. Ordonez summarized the results of the Board’s investigation.

The applicant appeared and addressed the Board.

Following review and discussion by members, Dr. Davis moved, seconded by Ms. Shields, to open a complaint and find the following violation:

- A.R.S. § 32-3251(16)(l), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice

and to deny the application based on a finding of unprofessional conduct pursuant to A.R.S. § 32-3275(A)(6). The motion passed unanimously.

F. 2018-0005, Dan Newman, LPC-1885

Ms. Zavala summarized the results of the Board’s investigation.

The complainant was properly noticed, but failed to appear.

The professional appeared and addressed the Board.

Following review and discussion by members, Ms. Bailey moved, seconded by Mr. Barnett, to find the following violation:

- A.R.S. § 32-3251(16)(q), failing or refusing to maintain adequate records of behavioral health services provided to a client

The motion passed unanimously.

Following further discussion, Ms. Bailey moved, seconded by Mr. Barnett, to offer a consent agreement that stipulates the following:

- The professional’s license shall be placed on probation for 24 months
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics
- The professional shall complete 6 clock hours of the NASW Staying Out of Trouble course or its pre-approved equivalent
- The professional shall complete 6 clock hours of continuing education in documentation
- The professional shall receive clinical supervision monthly for 24 months from a pre-approved independently licensed behavioral health professional
- Clinical supervision shall focus on documentation, behavioral health ethics and Board rules and statutes
- The clinical supervisor shall complete a file audit within 60 days

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion carried with Dr. Davis, Mr. Goodwin, and Ms. Quinlan opposed.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X					X		X	
NAY					X	X		X		
Absent			X	X						X

G. 2018-0064, Renee Siegel, LISAC-0966

Mr. Ordonez summarized the results of the Board’s investigation.

The complainant appeared and addressed the Board.

The professional and her attorney, Steven Perlmutter, appeared and addressed the Board.

Mr. Barnett moved, seconded by Ms. Coonrod to go into executive session pursuant to A.R.S. § 38-431.03(A)(3) to obtain legal advice. The motion passed unanimously and the Board went into executive session at 10:04 am, reconvening its public meeting at 10:13 am.

Following review and discussion by members, Mrs. Coonrod moved, seconded by Dr. Davis, find the following violations:

- A.R.S. § 32-3251(16)(m), engaging or offering to engage as a licensee in activities that are not congruent with the licensee's professional education, training or experience.
- A.R.S. § 32-3251(16)(k), any conduct or practice that is contrary to recognized standards of ethics in the behavioral health profession or that constitutes a danger to the health, welfare or safety of a client, as it relates to the following section of the 2016 NAADAC Code of Ethics:
 - Principle III – Boundaries of Competence:

The motion carried with Ms. Quinlan opposed.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X		X	X	X	X		X	
NAY								X		
Absent			X							X

Following further discussion, Ms. Shields moved, seconded by Dr. Davis, to issue the professional a letter of concern addressing appropriately representing her credentials and practice in her marketing materials and web presence, and to offer a consent agreement that stipulates the following:

- The professional’s license shall be placed on probation for 12 months
- The professional shall complete a pre-approved 3 semester credit hour graduate level course in behavioral health ethics

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion carried with Ms. Quinlan opposed.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X		X	X	X	X		X	
NAY								X		
Absent			X							X

The Board took a break at 1:30 p.m., reconvening its public meeting at 1:36 p.m.

H. 2018-0050, David Stephensen, LCSW-11293

Ms. Zavala summarized the results of the Board's investigation.

The complainant appeared and addressed the Board.

The professional and his attorney, Anne McClellan, appeared and addressed the Board.

Following review and discussion by members, Ms. Shields moved, seconded by Ms. Kramer, find the following violation:

- A.R.S. § 32-3251(16)(I), any conduct, practice or condition that impairs the ability of the licensee to safely and competently practice

The motion carried with Mr. Goodwin opposed.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X		X	X		X	X	X	
NAY						X				
Absent			X							X

Following further discussion, Dr. Davis moved, seconded by Ms. Shields, to offer a consent agreement that stipulates the following:

- The professional's license shall be placed on probation for 12 months
- The professional shall complete 12 clock hours of continuing education in crisis intervention and suicide risk assessment

and if not signed, to invite the professional to participate in a formal interview and, if not accepted to remand the matter to a formal hearing. The motion carried with Mr. Barnett and Mr. Goodwin opposed.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X			X	X		X	X	X	
NAY		X				X				
Absent			X							X

I. Jeanette Vogan, LPC-13620

Ms. Zavala summarized the results of the Board's investigation.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Dr. Davis moved, seconded by Mr. Barnett, to open a complaint and accept the signed interim consent agreement. The motion passed unanimously.

J. 2018-0092, Nefertari White, LMSW-13881

Ms. Zavala summarized the results of the Board's investigation.

The complainant was properly noticed, but failed to appear.

The professional was properly noticed, but failed to appear.

Following review and discussion by members, Dr. Davis moved, seconded by Mr. Barnett, to accept the proposed signed consent agreement for the voluntary surrender of the professional's license. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X			X	X	X	X	X	
NAY										
Absent			X	X						X

K. Tara Wilson, LISAC-1119

Ms. Zavala summarized the results of the Board’s investigation.

The professional appeared telephonically and addressed the Board

Following review and discussion by members, Ms. Shields moved, seconded by Mr. Barnett, to open a complaint and find the following violations:

- A.R.S. § 32-3251(16)(c)(ii), any oral or written misrepresentation of a fact by an applicant or licensee in any statements provided during an investigation or disciplinary proceeding by the Board
- A.R.S. § 32-3251(16)(c)(i), any oral or written misrepresentation of a fact by an applicant or licensee to secure or attempt to secure the issuance or renewal of a license
- A.R.S. § 32-3251(16)(o), failing to furnish information within a specified time to the Board or its investigators or representatives if legally requested by the Board

The motion passed unanimously.

Following further discussion, Ms. Shields moved, seconded by Dr. Davis, to offer the professional a consent agreement for the voluntary surrender of the professional’s license, and if not signed to remand the matter to a formal hearing. The motion passed unanimously.

	Kimberly Bailey	Brad Barnett	Chip Coffey	Mary Coonrod	Cedric Davis	Gary Goodwin	Meaghan Kramer	Heidi Quinlan	Jerri Shields	Gerald Szymanski
AYE	X	X			X	X	X	X	X	
NAY										
Absent			X	X						X

9. Assistant Attorney General’s Report: Marc Harris, A.A.G.

N/A

10. Temporary licenses: review, consideration and action

N/A

11. Applications for licensure and educational programs: review, consideration and action

A. Review, consideration, and possible action regarding applications for licensure

Counseling

Ms. Shields moved, seconded by Dr. Davis, to approve 38 applicants as Licensed Associate Counselors, 20 applicants as Licensed Professional Counselors and 8 applicants as Licensed Professional Counselors by endorsement. The motion passed unanimously.

Ms. Shields moved, seconded by Dr. Davis, to deny 1 application based on failure to pass the required exam, 1 application based on failure to meet minimum requirements, and 1 application based on failure to take the required exam. The motion passed unanimously.

Social Work

Dr. Davis moved, seconded by Mr. Goodwin, to approve 4 applicants as Licensed Clinical Social Workers, 11 applicants as Licensed Clinical Social Workers by endorsement, and 17 applicants as Licensed Master Social Workers. The motion passed unanimously.

Dr. Davis moved, seconded by Mr. Goodwin, to deny 9 applications based on failure to pass the required exam, and 2 applications based on failure to take the required exam. The motion passed unanimously.

Marriage and Family Therapy

Ms. Bailey moved, seconded by Dr. Davis, to approve 6 applicants as Licensed Associate Marriage and Family Therapists, 4 applicants as Licensed Marriage and Family Therapists, and 4 applicants as Licensed Marriage and Family Therapists by endorsement. The motion passed unanimously. Mr. Barnett recused.

Ms. Bailey moved, seconded by Dr. Davis, to deny 1 application based on failure to meet minimum requirements. The motion passed unanimously. Mr. Barnett recused.

Substance Abuse

Ms. Shields moved, seconded by Dr. Davis, to approve 1 applicant as a Licensed Independent Substance Abuse Counselor, and 3 applicants as Licensed Associate Substance Abuse Counselors. The motion passed unanimously.

Ms. Quinlan moved, seconded by Dr. Davis, to deny 1 application based on failure to pass the required exam. The motion passed unanimously.

B. Review, consideration, and possible action regarding applications for educational programs

Ms. Shields moved, seconded by Dr. Davis, to approve 1 university master program. The motion passed unanimously.

12. Report from Chair

A. Summary of current events

No Report.

B. Discussion regarding the Board's website

Tabled

C. Discussion regarding the tutorials

Ms. Shields shared that there was an error in the tutorial on a question and asked staff to look into it.

D. Discussion regarding Regulation vs. Deregulation

Tabled

13. Report from the Treasurer

A. Review, consideration, and possible action regarding February financial report

B. Review, consideration, and possible action regarding March financial report

Following review and discussion by members, Ms. Shields moved, seconded by Dr. Davis, to accept the February and March monthly financial reports as presented. The motion passed unanimously.

14. Report from the Executive Director and/or staff

A. General Agency Operations

No report.

B. Discussion regarding HB2411

Ms. Zavala reported to the Board that she did not have any updated information on HB2411 but would continue to share as it progressed.

C. Discussion regarding SB1246

Ms. Zavala reported that SB 1246 was signed by Governor Ducey on March 23rd.

D. Discussion regarding Board member lunch

Members agreed that they would like to order from La Canasta for the upcoming meetings.

E. Discussion regarding presentation at the VA in Tucson

Ms. Zavala shared with the members that she and Mr. Ordonez presented at the Tucson VA in regards to Board rules and statutes.

F. Discussion regarding the ASWB Board member conference

Mr. Goodwin shared with the members that the training for new Board members was beneficial and that he thoroughly enjoyed it.

G. Discussion regarding the appointment of Doc Davis on the Regulatory Education and Leadership Committee for ASWB

Members commended Mr. Davis on his appointment to the committee.

15. Request for extension of inactive status: review, consideration and action

N/A

16. National and regional news regarding the profession(s)

N/A

17. Future agenda items

A. Discussion regarding development of templates for treatment plans and progress notes

B. Discussion regarding the scope of practice for a LASAC/LISAC

C. Discussion regarding life coaches

D. Discussion regarding court appointed and therapeutic interventionist complaints

E. Discussion regarding emails in client records

F. Discussion regarding Clinical supervision exemption requests for size and geographic location pursuant to R4-6-212.01

18. Call for public comment

None

19. Establishment of future meeting dates

The next meeting is scheduled for Friday, May 4, 2018, at 9:00 a.m.

20. Adjournment

Mr. Barnett moved, seconded by Mr. Goodwin, to adjourn. The motion passed unanimously and the meeting was adjourned at 2:55 p.m.

Jerri Shields
Chair

Date

Arizona Board of Behavioral Health Examiners
Licenses recommended for approval -April 6, 2018 meeting

COUNSELING

Licensed Associate Counselor - 38			
Leanne Brown	Shelby Gaydos	Christian Ortiz	Diana Salaiz
Mary Chavez	Nicole Hatton	Molly Partridge	Jeremy Shoemaker
Carly Colwell	Morgan Husted	Ricky Peacock	Lila Sideras
Kimberly Craig	Jessica Kronen	Corinne Perez	Jordan Steele
Allyssa Cronmiller	Jessica Lambros	Armondo Quintero	Samayra Tavakoli
Jenna Daniel	Jennifer Luna	Jenna Rector	Veronica Walsh
Christina Delp	Mark Mansfield	Mitchell Reisler	Kelly Weber
Evan Dougherty	Breejia McNeal	Jeffrey Rosendahl	Eden Wenda
Elaine Evans	Audre Medlock	Emily Sabetta	Ryan Zimmerman
Morgan Fechtel	Chelsea Myers		
Licensed Professional Counselor - 20			
Robin Acereto	Emmanuel Estrada	Mary Jackson	Debra Shewey
Fernando Delucca	Melissa Evans Greene	Lori Jones	Kori Stecker
Lindsey Dies	Tiffany Green	Kelsey Kjellsen	Colleen Tretton
Patrick Dotson	Adra Helmich	David Meer	Christine Williams
Marcie Edmonds	Caitlin Holm	Justin Scully	Karen Wood
Licensed Professional Counselor by endorsement - 8			
William Couthran	Carol Hurly	Nancy Morgridge	Sophia Soto
Collin Hagood	Anna Miller	Sally Rye-Gomes	Jennifer Stowell

MARRIAGE AND FAMILY THERAPY

Licensed Associate Marriage and Family Therapist - 6			
Marissa Glomski	Ahmed Khalil	Kylie Nunn	Anjeanette Pout
Eric Henley	Anya Moses		
Licensed Marriage and Family Therapist - 4			
Rachel Bentley	Sarah Hess	Michelle Lorenzana	Laura Walton
Licensed Marriage and Family Therapist by endorsement - 4			
Kelsi McMartin	Kimberly Mickle	Leslie Pappin	Mary Sillup

SOCIAL WORK

Licensed Master Social Worker - 17			
Laura Berry	Natalie Gillenwater	Brooke LaPlante	Kimberly Rankin
Victoria Cooper	Kourtney Hamilton	Ronnie McGuire	Evette Richardson
Emelinda Diaz	Whitney Howzell	Irena Monticelli	Liliana Sanchez
Shelley Geary	Erica Jette	Ashley O'Bryan	Sharon Weiss
Lisa Gielow			

Arizona Board of Behavioral Health Examiners
 Licenses recommended for approval -April 6, 2018 meeting

Licensed Clinical Social Worker - 4			
Jamelynn Evans	Erica Granillo	Sarah Guertin	Susan Patania
Licensed Clinical Social Worker by endorsement - 11			
Amanda Baskin	Eleanor Gross	Patricia Merriam	Demitra Tsoukatos
Patricia Bullen	Mary Hoke	Vincent Roberto	Melissa Warner
Aurelio Enriquez	Sherrill Koogler	Kendra Shackelton	

SUBSTANCE ABUSE

Licensed Independent Substance Abuse Counselor - 1			
Danielle Scanlon			
Licensed Associate Substance Abuse Counselor - 3			
Deborah Christensen	Kevin Hassley	Becky Wedell	

ACADEMIC PROGRAMS

Counseling	
Prescott College	Master of Science in Counseling

COUNSELING - 3

Failure to pass the required exam - 1

Sofia Elizarraras

Failure to take the required exam - 1

Lisa Elsbecker

Failure to meet minimum requirements - 1

Dorothy Granberry

SOCIAL WORK - 11

Failure to pass the required exam - 9

Marlay Brownson

Crystal McArthur

Veronica Cons

Richard Swanson

Jocelyn Crowell

David Tafuna

Janine Fiordiroso

Juanita Young

Megan Graber

Failure to take the required exam - 2

Lorenzo Mojica

Jodie Perez

SUBSTANCE ABUSE COUNSELING - 1

Failure to pass the required exam - 1

Anthony Renello

MARRIAGE & FAMILY THERAPY - 1

Failure to meet minimum requirements - 1

Debra Guzman